



EnviroMission Limited
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Ms Frieda Orr,
Company Advisor Manager (per EVM)
Australian Securities Exchange (ASX)
Perth, Australia

11 May, 2016

Dear Ms Orr (Frieda),

EnviroMission Limited requests a trading halt to the EnviroMission security EVM, listed on the Australian Securities Exchange (ASX) until on or before Friday 13 May, 2016, in order for EnviroMission to receive further information from Valentia Co Ltd in relation the Valentia US\$15M investment.

Roger Davey

A handwritten signature in black ink, appearing to read 'RDavey', followed by a long horizontal flourish.

Roger Davey
Executive Chairman
Chief Executive Officer
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