

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme TAWANA RESOURCES NL

ACN/ARSN 69 085 166 721

1. Details of substantial holder(1)

Name MERRIWEE PTY LTD ATF MERRIWEE SUPER FUND A/C

ACN/ARSN (if applicable) 139 039 651

There was a change in the interests of the substantial holder on

24 / 08 / 2016

The previous notice was given to the company on

07 / 01 / 2011

The previous notice was dated

07/01/2011**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FULLY PAID ORD SHARES (FPO)	50,000,000	8.3%	24,600,000	9.5%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of security	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Merriwee Pty Ltd <Merriwee Super Fund A/C>	Level 4, 60 Collins Street, Melbourne Vic 3000

Signature

print name MARCUS FREEMAN

capacity POA

sign here

date 29 / 8 / 16

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected	Balance
24/08/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Placement	104,016	+4,160,625	+4,160,625	24,600,000
24/08/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Consideration shares	Non-cash	+5,000,000	+5,000,000	20,439,375
22/07/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Placement	45,984	+1,839,375	+1,839,375	15,439,375
16/06/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Placement	15,000	+600,000	+600,000	13,600,000
15/06/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Off-market purchase	85,000	+3,400,000	+3,400,000	13,000,000
3/06/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Rights Issue	77,500	+3,100,000	+3,100,000	9,600,000
20/05/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Off-market purchase	51,000	+3,400,000	+3,400,000	6,500,000
15/04/2016	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Reconstruction 1:20		-58,900,000	-58,900,000	3,100,000
11/06/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	7,200	+300,000	+300,000	62,000,000
10/06/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	4,800	+200,000	+200,000	61,700,000
6/06/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	5,382	+234,000	+234,000	61,500,000
14/04/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Placement	172,900	+6,916,000	+6,916,000	61,266,000
11/04/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	26,000	+1,000,000	+1,000,000	54,350,000
28/01/2014	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	5,020	-143,432	-143,432	53,350,000
17/12/2013	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	26,216	-771,068	-771,068	53,493,432
22/11/2013	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	43,490	-1,135,500	-1,135,500	54,264,500
1/02/2013	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	9,600	+400,000	+400,000	55,400,000
20/02/2013	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	202,125	+4,419,000	+4,419,000	55,000,000
26/06/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	5,000	+200,000	+200,000	50,581,000
9/06/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	6,800	+200,000	+200,000	50,381,000
3/06/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	6,154	+181,000	+181,000	50,181,000
14/04/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	20,004	-400,085	-400,085	50,000,000
13/04/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	18,957	-378,582	-378,582	50,400,085
11/04/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	52,859	-1,021,333	-1,021,333	50,778,667
8/04/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	On-market trade	121,097	-2,391,667	-2,391,667	51,800,000
23/03/2011	Merriwee Pty Ltd <Merriwee Super Fund A/C>	Placement	188,625	+4,191,667	+4,191,667	54,191,667

