

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	<b>REY RESOURCES LIMITED</b>
ABN	<b>84 108 003 890</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Kevin John Wilson
Date of last notice	3 July 2015

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Securities held on behalf of the Lincoln Superfund. Kevin Wilson is a trustee and beneficiary of the Lincoln Superfund.
Date of change	7 April 2016

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+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p><b><u>Direct</u></b></p> <p>2,426,667 Performance Rights subject to the Company's absolute total shareholder return over the measurement period 1 July 2012 to 30 June 2015, with provision for re-test to 30 June 2016.</p> <p>1,000,000 Performance Rights subject to the Company's absolute total shareholder return over the measurement period of 1 July 2014 to 30 June 2017, with provision for re-test to 30 June 2018.</p> <p><b><u>Indirect</u></b></p> <p><b>Lincoln Superfund<sup>1</sup></b></p> <p>4,485,006 Fully Paid Ordinary Shares</p> <p>Kevin Wilson is a trustee and beneficiary of the Lincoln Superfund.</p>
Class	Fully paid ordinary shares
Number acquired	1,000,000
Number disposed	Nil
<p><b>Value/Consideration</b></p> <p>Note: If consideration is non-cash, provide details and estimated valuation</p>	\$0.015 per Share (\$15,000)

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No. of securities held after change	<p><b><u>Direct</u></b></p> <p>2,426,667 Performance Rights subject to the Company's absolute total shareholder return over the measurement period 1 July 2012 to 30 June 2015, with provision for re-test to 30 June 2016.</p> <p>1,000,000 Performance Rights subject to the Company's absolute total shareholder return over the measurement period of 1 July 2014 to 30 June 2017, with provision for re-test to 30 June 2018.</p> <p><b><u>Indirect</u></b></p> <p><b>Lincoln Superfund<sup>1</sup></b></p> <p>5,485,006 Fully Paid Ordinary Shares</p> <p>1. Kevin Wilson is a trustee and beneficiary of the Lincoln Superfund.</p>
<p><b>Nature of change</b></p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Shares acquired pursuant to Company's Rights Issue</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
<p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p>	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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