

ASX Announcement
4 May 2016
ASX: ADQ

**ADG Global Supply Limited (Subject to Deed of Company Arrangement)
ACN 082 341 197 (the Company)**

Appendix 4C

The Company has released its Appendix 4C cash flow report for the period ending 31 March 2016.

It is noted that due to liquidation of the Company's subsidiary, ADG Global Supply Pty Ltd (In Liquidation), the Company no longer reports on a consolidated basis.

The Appendix 4C is a statement of cash flows of the Company and discloses the reduction of cross collateral borrowings from the disposal of the former consolidated group assets.

Yours faithfully



Simon Theobald and Melissa Humann
Deed Administrators

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

ADG Global Supply Limited (Subject to Deed of Company Arrangement)

ABN

16 082 341 194

Quarter ended ("current quarter")

31 March 2016

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 Months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for:		
(a) staff costs	-	-
(b) research & development	-	-
(c) leased assets	-	-
(d) other working capital	-	-
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	-	-
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other receipts – Share Sale Agreement	500	1,386
Net Operating Cash Flows	500	1,386
Cash flows related to investing activities		
1.8 Payment for acquisition of :		
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.9 Proceeds from disposal of:		
(a) businesses	-	-
(b) equity investments	-	-
(c) other non-current assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-

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Net Investing Cash Flows	-	-
1.13 Total operating and investing cash flows (brought forward)	500	1,386
Cash flows related to financing activities		
1.14 Proceeds from issues of shares, options, etc	-	-
1.15 Payments for capital raisings costs – ASX Fees	-	-
1.16 Proceeds from borrowings	-	-
1.17 Repayment of borrowings	(500)	(1,386)
1.18 Dividends paid	-	-
1.19 Funds held in Trust	-	-
Net financing cash flows	(500)	(1,386)
Net increase (decrease) in cash held	-	-
1.20 Cash at beginning of quarter/year to date	-	-
1.21 Exchange rate adjustments to item 1.20	-	-
1.22 Cash at end of quarter	-	-

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2 and 1.15	-
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

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Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities – Convertible Notes	-	-
3.2 Credit standby arrangements	-	-

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	-	-
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	-	-

Acquisitions and disposal of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity		
5.2 Place of incorporation or registration		
5.3 Consideration for acquisition or disposal		
5.4 Total net assets		
5.5 Nature of business		

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Signed: 

Dated: 3 May 2016

Simon Theobald – Deed Administrator

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
- 3 Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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