

6 June 2016

## Aspermont Limited – Revised timetable non-renounceable rights issue

As announced on 20 May 2016 Aspermont Limited (ACN (000 375 048)) (**Aspermont**) is undertaking a 1 for 2.4 non-renounceable rights issue (**Rights Issue** or **Offer**) of approximately 302,049,175 fully paid ordinary shares (**New Share**) to raise approximately \$3,020,492. The price of New Shares under the Offer is \$0.01 each (**Issue Price**). In order to provide more time for our international shareholders, the Company has revised the offering timetable (highlighted dates have changed):

Lodgement of Cleansing Notice and Appendix 3B	Friday 20 May 2016
Lodgement of Offer Document with ASX	
Send Letter to Optionholder	
Send notice to security holders	Tuesday 24 May 2016
Ex Date - the date on which Shares commence trading without the entitlement	Thursday 26 May 2016
Record Date - the date for determining entitlements of Shareholders to participate	Friday 27 May 2016
Despatch of Offer Document and entitlement acceptance forms	Tuesday 31 May 2016
Last day to extend the offer closing date	Wednesday 15 June 2016
Closing Date	Monday 20 June 2016
Securities quoted on a +deferred settlement basis	Tuesday 21 June 2016
Notify ASX of under subscriptions	Thursday 23 June 2016
Issue Date	Friday 24 June 2016

\*The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

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