



27 May 2016

**ASX Announcement  
Information Required Under ASX Listing Rule 3.10.5A**

Further to the lodgement of the Appendix 3B on 27 May 2016, Cazaly Resources Limited ('Cazaly') provides the following information as required under ASX Listing Rule 3.10.5A in respect of the Placement shares issued on 27 May 2016:

- (a) Dilution to existing shareholders as a result of the issue of securities under the Placement

Number of shares on issue prior to Placement: 137,308,788

Placement issue under Listing Rule 7.1 (9,324,067 shares)	6.8%
Placement issue under Listing Rule 7.1A (12,983,625 shares)	9.4%
Total dilution as a result of Placement	16.2%

Number of shares on issue following Placement: 159,616,480

- (b) A total number of 22,307,692 shares were issued under the placement as per the ASX announcement dated 20 May 2016. The placement funds will assist Cazaly to fund the ongoing exploration of its diversified resources portfolio and for working capital. Specific focus will be on the Goldfields Lithium Alliance, the Mt. Tabor cobalt project and the Mt. Venn gold project.
- (c) No underwriting arrangements were in place for the placement.
- (d) Capital raising fees of 6% were applicable on the total gross proceeds of the placement.

Yours faithfully

Mike Robbins  
Company Secretary