

9 June 2016

ASX Code: **RER**

WRIT OF SUMMONS & STATEMENT OF GENERAL PROCEDURE THIRD PARTY CLAIM SERVED ON THE COMPANY

Regal Resources Limited (ASX: RER) (**Company** or **Regal**) advises that it has been served with a Writ of Summons by Eucalyptus Gold Mines Pty Ltd (**EGM**) filed in the Supreme Court of Western Australia. EGM alleges that Regal has breached an agreement entered into in January 2005 (around the time of the Company's initial public offering) in relation to Mining Lease 39/115 and seeks to claim damages, interest and costs. The quantum of the claim is not specified. The Company intends to defend the proceeding.

The Company also advises that it has been served with a Statement of General Procedure Third Party Claim by Peter Andrew Wiltshire (**Wiltshire**) in the Magistrates Court of Western Australia. The Shire of Laverton claims unpaid rates, interest and costs against Wiltshire and Wiltshire claims that Regal was the true owner of the relevant tenements (P39/4361-63, P39/4366-75 and M39/1083) at all material times. The maximum claim in the Magistrates Court is \$75,000. The Company intends to defend the proceeding.

The Company will keep the market informed on developments for each of these claims as they transpire.

For further information, please contact:

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