



CML Group Limited (ASX:CGR)

14 June 2016

NON-RENOUNCEABLE PRO-RATA RIGHTS ISSUE CLOSURE, ACCEPTANCES AND SHORTFALL

CML Group Limited (ASX: CGR) (the Company) hereby advises that the recent non-renounceable pro-rata Rights Issue of one (1) new share for every five (5) shares held at an issue price of 15 cents (\$0.15) per share (the Rights Issue) made pursuant to the Prospectus dated 19 May 2016 closed on Wednesday 8 June 2016.

The Company advises that it has received entitlement acceptances in respect of 8,206,754 ordinary fully paid ordinary shares and the total funds received from entitlement acceptances was \$1,231,013.10.

The remaining 13,476,716 shortfall shares are to be subscribed by the underwriter, Henslow Pty Ltd, and/or the sub-underwriters, in accordance with the terms of the Underwriting Agreement.

The allotment and issue of new shares to accepting shareholders and dispatch of holding statements will occur in accordance with the timetable set out in the Prospectus.

Steve Shin
Company Secretary
CML Group

ABOUT CML GROUP

CML provides cash flow and integrated business solutions, to help its clients focus on their core business.

CML's primary business is 'factoring' or 'receivables finance'. Through the factoring facility CML provides an advance payment of up to 80% of a client's invoice to help their business overcome the cash pressure of delivering goods or services in advance of payment from their customer (often 30 to 60 days). This is a flexible line of credit that is utilised in line with sales volume. CML will consider an additional advance to a client (above the usual 80%) on occasion, for an additional fee and when there is adequate security from the client to cover the position.

Other services are delivered via CML's Payroll & Employment divisions, which provide 'managed employment' services to clients that do not wish to engage their workforce directly, generally as they do not have the processes, systems, insurances or desire to employ directly. This division also includes labour sourcing through recruitment agency panel management, project management and a migration practice.