

Structured Investments
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29 June 2016

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted final distribution
Amount	\$0.8418 per security
Ex-distribution/Entitlement Date	29 June 2016
Record Date	30 June 2016
Payment Date	On or about 11 July 2016

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.8575 per security to \$0.8418 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWB	\$13.3939	-\$0.0157	\$13.4096
STWSWC	\$19.9470	-\$0.0157	\$19.9627
STWSWD	\$28.8617	-\$0.0157	\$28.8774
STWSWG	\$20.7511	-\$0.0157	\$20.7668
STWSWH	\$13.5580	-\$0.0157	\$13.5737
STWSWI	\$27.2699	-\$0.0157	\$27.2856
STWSWR	\$29.4311	-\$0.0157	\$29.4468
STWSWS	\$44.8475	-\$0.0157	\$44.8632
STWSWT	\$23.4499	-\$0.0157	\$23.4656
STWSWV	\$41.0825	-\$0.0157	\$41.0982

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation