



MARKET RELEASE

28 July 2016

Greenearth Energy Limited

TRADING HALT

The securities of Greenearth Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 August 2016 or when the announcement is released to the market.

Security Code: GER

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



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28 July 2016

John Johansson
Adviser, Listings Compliance (Melbourne)
Australian Securities Exchange
Level 4
North Tower
525 Collins Street
Melbourne VIC 3000

Dear John,

Greenearth Energy Ltd (GER) – Request for Trading Halt

Greenearth Energy Ltd (GER) (**Company**) requests a trading halt immediately. The Company provides the following information in accordance with Listing Rule 17.1:

- The Company requires a trading halt pending a material announcement regarding a proposed capital raising.
- The Company requests a trading halt until the earlier of:
 - The commencement of normal trading on Monday, 1 August; and
 - The publication of an announcement by the Company in respect of the proposed capital raising.
- The Company is not aware of any reason why a trading halt should not be granted.
- The Company is not aware of any other information which is necessary to inform the market regarding the trading halt.

Queries should be directed to the undersigned.

Yours sincerely

Robert Smith
Company Secretary