

## SEPTEMBER 2016 NTA

**Katana Capital Limited (ASX: KAT) ("Katana")** gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 September 2016 was \$0.853 and the total Net Assets were \$38.111m.

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 September 2016.

|                                  | % Change | September<br>2016 | August<br>2016 |
|----------------------------------|----------|-------------------|----------------|
| NTA Backing per share after tax  | -1.14%   | \$0.853           | \$0.863        |
| NTA Backing per share before tax | -1.20%   | \$0.830           | \$0.840        |

- ENDS -

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## Appendix 1

### Top 10 Investments:

*Percentage of Portfolio Valuation as at 30 September 2016:*

|                                  |               |
|----------------------------------|---------------|
| Crown Resorts Ltd                | 3.6%          |
| Woodside Petroleum Ltd           | 3.5%          |
| Santos Ltd                       | 3.2%          |
| Aust and NZ Banking Group Ltd    | 2.9%          |
| Pioneer Credit Ltd               | 2.8%          |
| National Australia Bank          | 2.3%          |
| Sandfire Resources NL            | 2.3%          |
| CSL Ltd                          | 2.2%          |
| Global Construction Services     | 2.1%          |
| A2 Milk Co Ltd                   | 2.0%          |
| <b>Top 10 Equity Investments</b> | <b>26.7%</b>  |
| Remaining Equities               | <b>35.5%</b>  |
| Cash and Equivalents             | <b>37.8%</b>  |
| <b>Total</b>                     | <b>100.0%</b> |