



3 June 2016

### STATEMENT OF CAPITAL STRUCTURE

The capital structure of Transcendence Technologies Limited (**Company**) following completion of the acquisition of E-Collate Pty Ltd (**E-Collate**) and the issue of securities pursuant to the prospectus dated 11 December 2015, supplementary prospectus dated 11 March 2016 and second supplementary prospectus dated 16 March 2016 (**Prospectus**) is set out below.

Capital Structure	Shares	Options
Current issued capital	34,460,669	15,790,240
Issue of Shares to Debtors	8,310,000	
Issue of Vendor Consideration Securities	10,000,000	10,000,000
Issue of Shares pursuant to the Public Offer	120,000,000	
<b>TOTAL</b>	<b><u>172,770,669</u></b>	<b><u>25,790,240</u></b>