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22 July 2016

ASX Market Announcement Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

Change of Registered Office Address

N1 Holdings Limited (ASX:N1H) (**Company**) wishes to advise that with effect from today, 22 July 2016, the Company's registered office address will be as follows:

c/- Whittens & McKeough Level 29, 201 Elizabeth Street Sydney NSW 2000

If you have any queries, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Anand Sundaraj

Company Secretary

About N1 Holdings Limited (ASX:N1H)

N1 Holdings Limited is a mortgage broking business that operates under the brand "N1 Loans". N1 Loans uses disruptive online comparison technology to provide access to mortgage and car loan products to its clients. The Company's client base is comprised of both Australian and foreign borrowers, principally from Mainland China, Malaysia, Hong Kong, Singapore and Taiwan. N1 Loans has launched one of the first Chinese-language loan comparison websites, www.chengdai.com.au, to provide access to mortgage and car loan products to its clients.