



MARKET RELEASE

11 July 2016

Latrobe Magnesium Limited

TRADING HALT

The securities of Latrobe Magnesium Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 13 July 2016 or when the announcement is released to the market.

Security Code: LMG

Andia Petropoulos

Adviser, Listings Compliance (Sydney)

11 July 2016

Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Attention: Andia Petropoulos

By Email – andia.petropoulos@asx.com.au

Dear Andia

REQUEST FOR A TRADING HALT

Pursuant to ASX Listing Rule 17.1 Latrobe Magnesium Limited (“Company”) requests a trading halt in the Company’s securities on the morning of Monday 11 July 2016, pending an announcement to the market regarding a proposed capital raising that is material to the Company.

It is expected that an announcement will be made on the capital raising prior to commencement of trading on Wednesday 13 July 2015.

The Company is not aware of any reason why the trading halt should not be granted.

The Company has no other information necessary to inform the market about the trading halt.

Yours faithfully



D O Paterson
Director