



MARKET RELEASE

1 November 2016

OtherLevels Holdings Limited

TRADING HALT

The securities of OtherLevels Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 3 November 2016 or when the announcement is released to the market.

Security Code: OLV

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE

1st November 2016

Application for trading halt – OtherLevels Holdings Limited (ASX Code: OLV)

OtherLevels Holdings Limited (“OtherLevels” or “the company”) requests that ASX Limited grant an immediate trading halt for OLV shares pending an announcement regarding a capital raising.

In accordance with Listing Rule 17.1, the company provides the following information:

- a) it requests that the trading halt continue until the earlier of the commencement of normal trading on 3 November 2016 or when the company makes an announcement to the market and requests that the trading halt be lifted; and
- b) it is not aware of any reason why the trading halt should not be granted.

- ENDS -

Contacts

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CFO & Company Secretary

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About OtherLevels

OtherLevels is a leading second-generation digital marketing platform with offices in San Francisco, London, Brisbane and Melbourne. OtherLevels is at the forefront of the enterprise marketing transformation being driven by the massive shift to mobile.

The OtherLevels digital marketing platform enables marketers to engage and retain their audience across desktop, mobile web and apps.

For more information, please visit <http://otherlevels.com>