



LEFROY EXPLORATION LIMITED

CLASSES FOR REPORTS (PRE IPO) As of 12 Oct 2016

Range of Units Snapshot

Composition : BDA, CDA, E1A, E2A, E3A, E4A, ...

Range	Total holders	Units	% of Issued Capital
1 - 1,000	27	12,892	0.00
1,001 - 5,000	71	204,027	0.00
5,001 - 10,000	182	1,651,420	2.56
10,001 - 100,000	209	8,163,475	12.66
100,001 - 9,999,999,999	59	54,432,106	84.44
Rounding			0.34
Total	549	64,463,920	100.00

Unmarketable Parcels

Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.0000 per unit	0	0