

MARKET RELEASE

1 November 2016

Apollo Consolidated Limited

TRADING HALT

The securities of Apollo Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 3 November 2016 or when the announcement is released to the market.

Security Code: AOP

Anjuli Sinniah

ADVISER, LISTINGS COMPLIANCE (PERTH)



1 November 2016

Anjuli Sinniah ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

Dear Anjuli

Apollo Consolidated Limited (ASX: AOP) (Apollo or the Company) hereby requests a trading halt in its securities with immediate effect pending an announcement by the Company.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- The trading halt is requested pending an announcement by the Company in relation to a capital raising.
- Apollo requests that the trading halt remain in place until the earlier of the release
 of the announcement(s) referred to above and the commencement of normal
 trading on Thursday 3 November 2016.
- Apollo is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

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For further information please contact the undersigned.

Yours sincerely

APOLLO CONSOLIDATED LIMITED

Alex Neuling

Company Secretary

Kex Neul