

MARKET RELEASE

22 April 2016

EXTERRA RESOURCES LIMITED

TRADING HALT

The securities of Exterra Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 April 2016 or when the announcement is released to the market.

Security Code: EXC

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



22 April 2016

ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

REQUEST FOR TRADING HALT - EXTERRA RESOURCES LIMITED

In accordance with ASX Listing Rule 17.1, Exterra Resources Limited requests an immediate halt in trading of the Company's securities pending the release of an announcement relating to a capital raising material to the Company.

The Company requests that the halt end on the earlier of the commencement of normal trading on Wednesday, 27 April 2016, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the halt should not be granted, nor of any other information necessary to inform the market about the halt.

Should you have any queries or require any clarification please contact me on (08) 9389 2111.

Yours faithfully

Dennis Wilkins Company Secretary