



333D LIMITED
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19 August 2016

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

COMPLETION OF ACQUISITION OF 333D PTY LTD

The Company is pleased to announce that the Share Sale Agreement dated 30 July 2015 between the Company, 333D Pty Ltd ("**333D**") and the Shareholders of 333D has completed with the Company acquiring 100% of 333D.

In accordance with the Company's prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016 ("Prospectus") the following securities have been issued:

- (a) Public Offer – 176,250,000 Shares at \$0.02 per Share having raised \$3,525,000;
- (b) Vendor Offer – 354,166,648 Shares to the 333D Vendors and 27,500,000 Class A Performance Shares and 21,250,000 Class B Performance Shares;
- (c) Facilitation Offer – 16,666,665 Shares to the Facilitators for services provided;
- (d) Convertible Note Offer – 16,666,665 Shares to the Convertible Note Holders; and
- (e) Advisory Option Offer – 125,000,000 Tranche 1 Advisory Options (\$0.02 expiring 18 months from issue) and 62,500,000 Tranche 2 Advisory Options (\$0.024 expiring 24 months from issue).

Following completion of the acquisition, Mr Frank Pertile has been appointed to the Board of the Company in the position of Managing Director, with Mr Joe Graziano resigning as a non-executive director.

In addition, the Company has changed its name from Oz Brewing Limited to 333D Limited and will be reinstated under the new ASX Code "T3D".

The Company is currently finalising all outstanding ASX conditions for reinstatement and will update the market once a reinstatement date has been confirmed.

Yours faithfully

Nicki Farley
Company Secretary