

Form 604

Corporations Law
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **ESTIA HEALTH LIMITED**
ACN/ARSN **160 986 201**

1. Details of substantial holder

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

There was a change in the interests of the substantial holder on **10 October 2016**

The previous notice was given to the company on **7 October 2016**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	12,253,084	6.51%	10,282,599	5.46%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix B.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS Asset Management Trust Company	Various Custodians	UBS Asset Management Trust Company	Fund Manager with power to exercise control over voting shares	5,040 Ordinary	5,040
UBS Asset Management (UK) Limited	Various Custodians	UBS Asset Management (UK) Limited	Fund Manager with power to exercise control over voting shares	13,837 Ordinary	13,837

UBS Fund Management (Switzerland) AG	Various Custodians	UBS Fund Management (Switzerland) AG	Fund Manager with power to exercise control over voting shares	67,741 Ordinary	67,741
UBS Securities Australia Ltd	Brispot Nominees Pty Ltd	UBS Securities Australia Ltd	Beneficial Owner	2,172,128 Ordinary	2,172,128
UBS Securities LLC	Various Custodians	UBS Securities LLC	Power to control disposal over shares pursuant to stock borrowing and lending activities (see Appendix A)	200,000 Ordinary	200,000
UBS AG Australia Branch	UBS Nominees Pty Ltd	UBS AG Australia Branch	Prime Broker that has exercised its borrowing right in respect of shares pursuant to a Prime Broking Agreement (see Appendix A)	7,823,853 Ordinary	7,823,853

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here:



Date: 12 October 2016

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here:



Date: 12 October 2016

Contact details for this notice:

Serene Peh
Compliance & Operational Risk Control
(T) +65 6495 5283

Holder of relevant interest	UBS Securities LLC	UBS AG, Australia Branch
Type of agreement	Securities Lending Agreement	Prime Brokerage Agreement
Parties to agreement	(i) UBS Securities LLC ("UBS Sec LLC") (ii) Client (Please refer to Appendix A-1.)	(i) UBS AG, Australia Branch ("UBS AG") (ii) Client (Please refer to Appendix A-1.)
Transfer date	Please refer to Appendix A-1.	Please refer to Appendix A-1.
Holder of voting rights	UBS Sec LLC	UBS AG
Are there any restrictions on voting rights?	No.	Please refer to the details below.
If yes, detail	N/A	Since all right and title in the securities passes to the transferee (i.e. UBS AG), the transferee has the right to vote. However, in certain circumstances, the transferee may seek to arrange for instructions to be exercised in accordance with the instructions of the transferor (i.e. Client).
Scheduled return date (if any)	None unless agreed to by the parties.	None, subject to the terms of the relevant loan.
Does the borrower have the right to return early?	Yes. Either party can terminate the loan upon notice unless otherwise agreed.	Yes.
If yes, detail	The borrower (i.e. UBS Sec LLC) has the right to return at its discretion.	The borrower (i.e. UBS AG) has the right to return at its discretion.
Does the lender have the right to recall early?	Yes. Either party can terminate the loan upon notice unless otherwise agreed.	Yes.
If yes, detail	The lender has the right to return at its discretion.	The lender (i.e. Client) can recall at its request subject to compliance with margin requirements and the terms of the relevant loan.
Will the securities be returned on settlement?	Yes (equivalent securities).	Yes.
If yes, detail any exceptions	None.	None.

The information in this appendix is based on the relevant standard UBS agreement.

A copy of the agreement is available to the company, or responsible entity to whom the prescribed form must be given, or to ASIC, upon request.

Securities Lending Agreement - UBS Securities LLC

Parties to agreement	Transfer date
JPMorgan Chase Bank, N.A. as an agent acting on behalf of its clients	(i) 29 September 2016

Prime Brokerage Agreement - UBS AG, Australia Branch

Parties to agreement	Transfer date
Regal Funds Management Pty Ltd as trustee and manager of Atlantic Absolute Return Fund	(i) 5 October 2016
Regal Funds Management Pty Limited as trustee and manager of Tasman Market Neutral Fund	(i) 5 October 2016
Regal Funds Management Pty Limited as trustee for Regal Australian Long Short Geared Equity Fund	(i) 5 October 2016
Regal Funds Management Pty Limited as Trustee of the Regal Australian Small Companies Fund	(i) 5 October 2016

EHE - Appendix B					
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
06-Oct-16	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Stock returned	N/A	(110,000)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Stock returned	N/A	(300,000)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	63	(21)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	9	(3)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	10	3	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	765	239	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	10,882	3,553	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	2,533	818	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	6,189	1,934	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	103,472	(32,937)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	241,305	(78,176)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	48,123	(16,000)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	1,451	(462)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	9,970	(3,229)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	1,500	500	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	487,859	(158,581)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	58,108	(18,581)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	355,357	(117,859)	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Buy	448,365	144,980	Ordinary
06-Oct-16	UBS Securities Australia Ltd	Sell	104,039	(34,202)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	29,589	(9,956)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	52	(17)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	52	(17)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	52	(17)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	43	(14)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	43	(14)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	51	17	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	42	14	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	42	14	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	9	3	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	280,085	(91,975)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	3,130	1,000	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	3,090	(1,000)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	12,443	4,001	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	16,656	(5,552)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	265,654	(87,369)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	903	(300)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	12,363	(4,014)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	44,257	14,500	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Buy	270,169	88,158	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	847,526	(278,425)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	64,197	(20,785)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	13,498	(4,308)	Ordinary
07-Oct-16	UBS Securities Australia Ltd	Sell	34	(11)	Ordinary
07-Oct-16	UBS AG Australia Branch	Stock returned	N/A	(2,387)	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	9	(3)	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	9	(3)	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Buy	9	3	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Buy	4,985	1,725	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Buy	20,354	7,043	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Buy	2,809	962	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	179,634	(60,833)	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	30,612	(10,286)	Ordinary

10-Oct-16	UBS Securities Australia Ltd	Buy	33,000	11,000	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	16,394	(5,600)	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Buy	154,499	51,985	Ordinary
10-Oct-16	UBS Securities Australia Ltd	Sell	725,950	(250,000)	Ordinary