METALLICA MINERALS LIMITED



SN: 45 076 696 092 ASX Code: MLM

ASX RELEASE 27 APRIL 2016

PLACEMENT OF SHORTFALL SHARES DELIVERS A FURTHER \$657,000

Metallica Minerals Limited (ASX:MLM) is pleased to announce it has placed a further 21,902,073 shares (\$657,062) from the Renounceable Rights Issue (Offer). The Company has now raised a total of \$1,796,139 and has closed the Offer and Prospectus

The Company is very pleased with the outcome and would like to thank all shareholders and investors who participated in the Offer. The company is now well funded to progress the Urquhart Bauxite Project to 2017 production.

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