

ASX Announcement

G8 Education Limited
(ASX:GEM)



27 May 2016

Settlement of Notes pursuant to Exercise of Call Option in connection with the S\$260,000,000 4.75 per cent. Fixed Rate Notes due 2017 (ISIN:SG6QC9000008) ("Notes") issued pursuant to the Company's S\$600,000,000 Multicurrency Debt Issuance Programme

Reference is made to the announcements made by G8 Education Limited (ASX:GEM) on 19 May 2016 and 20 May 2016 in relation to the entry into the Second Supplemental Trust Deed and the redemption of the Notes by the Company pursuant to its exercise of the Call Option respectively. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the invitation memorandum dated 26 April 2016 issued by the Company.

The Company wishes to announce that it has successfully redeemed all of the Notes (other than Notes which have already been accepted for purchase by the Company pursuant to the Invitation) at 101.50 per cent of the principal amount of such Notes (being S\$253,750 for each S\$250,000 in principal amount of the Notes), together with interest accrued up to (but excluding) the date fixed for redemption. Payment has been made to the respective Noteholders and the Notes validly redeemed by the Company will be cancelled thereafter.

ENDS

Chris Scott
Managing Director