



MARKET RELEASE

26 April 2016

Mustang Resources Limited

TRADING HALT

The securities of Mustang Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 28 April 2016 or when the announcement is released to the market.

Security Code: MUS

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



26 April 2016

Mr Chris Bailey
ASX Limited
Level 40
Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

BY EMAIL chris.bailey@asx.com.au
elizabeth.harris@asx.com.au

Dear Chris & Elizabeth

Trading Halt

Pursuant to ASX Listing Rule 17.1 Mustang Resources Limited (**Mustang** or the **Company**) (**ASX Code: MUS**) requests that an immediate trading halt be put on its securities, pending an ASX announcement.

In accordance with Listing Rule 17.1, the Company advises:

- a) the reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to a capital raising framework;
- b) the trading halt is to last until the earlier of the Company releasing an announcement or the commencement of trade on 28 April 2016. We expect that the trading halt will be ended by the Company making an announcement of the kind referred to above; and
- c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any queries in relation to this request.

Regards

A handwritten signature in black ink, appearing to read 'R. Marusco', with a long horizontal flourish extending to the right.

Robert Marusco
Company Secretary

MUSTANG RESOURCES LIMITED

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