



- ASX Release -

Increase in Portfolio Values

Imperial Pacific Limited advises that its net assets have continued to rise since the recent release of the Preliminary Final Report.

Based on latest share prices the net assets of Imperial Pacific Limited have appreciated in the order of \$350,000 since balance date. Net assets are estimated to have risen to \$2,870,000 – or 98.7 cents a share. Due to past tax losses the appreciation carries no tax impost.

For and on behalf of the Board

Peter EV Murray

Chairman of Directors 24 August 2016

