



Suite 9, 5 Centro Ave, Subiaco WA 6008
P.O. Box 457, West Perth, WA 6872, Australia
Ph+61 8 9286 3045
Fax: +61 8 9226 2027
info@birimiangold.com
ABN 11 113 931 105

18 May 2016

via electronic lodgement

LISTED OPTION EXPIRY NOTIFICATION

Birimian Gold Limited (ASX:BGS, ASX:BGSO and "the Company") advises that an Option Expiry Notice has been sent to all holders of its Listed Options (ASX:BGSO) exercisable at 15 cents on or before 15 June 2016.

Options may be exercised at any time from now until the close of business on 15 June 2016, at which time they will expire.

Quotation of the Options will cease trading on Wednesday 8 June 2016 in accordance with ASX Listing Rule 6.24.

A copy of the Options Expiry Notice is attached.

Yours faithfully

Beverley Nichols

Company Secretary

If you have any queries, please contact the Managing Director, Mr Kevin Joyce or the Company Secretary, Ms Beverley Nichols, on +61 8 9286 3045

Additional information may also be viewed on Birimian Gold Limited's website at www.birimiangold.com.

Birimian Gold

Limited

ABN 11 113 931 105

BGS

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

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P.O. Box 457, West Perth, WA 6872, Australia

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ABN 11 113 931 105

Options Expiring 15 June 2016
400
Number of Shares to be issued upon full exercise
400

17 May 2016

Dear Optionholder

YOUR OPTIONS TO ACQUIRE BIRIMIAN GOLD LIMITED SHARES AT \$0.15 PER SHARE EXPIRE ON 15 JUNE 2016

We are writing to you as a registered holder of options (ASX: BGSO) in Birimian Gold Limited (**Company**) which are exercisable at \$0.15 (**Options**) to remind you that your options will expire at 5.00pm (WST) on 15 June 2016.

Your Option holding may be exercised in whole or in part by payment of \$0.15 for each Option by no later than 15 June 2016. If payment is not received by 5.00pm (WST) on 15 June 2016 the Options will lapse and all rights under the Options will cease at that time.

The Company is reviewing the appointment of an underwriter for the exercise of these Options; however at the date of this letter no appointment has been made.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise the Options on or before 5.00pm (WST) on 15 June 2016;
- b) Sell your Options. Quotation of the Options will cease at the close of trading on 8 June 2016; or
- c) Do nothing (ie, allow your Options to expire). If you do not exercise or sell your options they will expire on 15 June 2016 and your right to subscribe for ordinary shares in Birimian Gold Limited at \$0.15 per share will lapse.

There is no obligation on Optionholders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Optionholders of the information contained in this notice.

The market sale price of ordinary shares in Birimian Gold Limited on ASX was 34 cents on Monday 16 May 2016, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on ASX was 42 cents on 16 May 2016; and
- The lowest market sale price of ordinary shares on ASX was 6.5 cents on 19 February 2016.

You may exercise your Options by either:

- completing your personalised option expiry notice accompanying this letter (**Option Expiry Notice**) and, together with a cheque for payment of \$0.15 per Option, forwarding it to the Company in accordance with the instructions on the Expiry Notice. Your completed Option Expiry Notice and payment can be sent to the Company at any time up to 5.00pm (WST) on 15 June 2016; or by
- making a payment of \$0.15 per Option utilising the Company's BPAY facility. To do this, refer to your personalised instructions on your Expiry Notice.

Optionholders who wish to pay by BPAY must ensure that payment is received by no later than 5.00pm (WST) on the 15 June 2016. You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. It is your responsibility to ensure that funds submitted through BPAY are received by 5.00pm (WST) on the 15 June 2016.

If you have any queries on how to complete the Option Expiry Notice, please contact the Company's share registry from 8.30am to 5.00pm (EST) Monday to Friday:

Computershare Investor Services Pty Limited

1300 850 505 (within Australia); or
+61 3 9415 4000 (outside Australia)

The Directors of the Company thank you for your continued support.

If you have any queries or questions in relation to the details of the Options or the Company in general, you should contact the Company Secretary of Birimian Gold Limited or consult your financial advisor.

Yours faithfully

Beverley Nichols
Company Secretary
Birimian Gold Limited

Birimian Gold

Limited

ABN 11 113 931 105

BGS

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

For enquiries regarding details of the Options or the Company in General:

Phone:



(within Australia) 08 9286 3045

(outside Australia) +61 8 9286 3045

For enquiries regarding your Option Expiry Notice:

(within Australia) 1300 850 505

(outside Australia) +61 3 9415 4000

Make your payment:



See overleaf for details on
how to make your payment

Options Expiry Notice

Options exercisable at A\$0.15 expiring at 5.00pm (WST) on 15 June 2016

Dear Optionholder(s)

You are reminded that the Options to subscribe for fully paid shares in the capital of Birimian Gold Limited registered in your name expire on 15 June 2016. These Options are exercisable wholly or in part by the payment of A\$0.15 for each option exercised. Payment has to be received by 5.00pm (WST) on 15 June 2016. For every one option exercised, the optionholder will be allotted fully paid shares in the capital of Birimian Gold Limited.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise your options utilising the payment options detailed overleaf.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 18 May 2015.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the slip with BPAY payment. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither Computershare Investor Services Pty Limited nor Birimian Gold Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, money order or bank draft payable in Australian dollars to "Birimian Gold Limited". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details on how to make your payment →

By submitting either electronic payment or this Options Expiry Notice:

- I/We confirm that I/we agree to all of the terms and conditions as detailed in the Prospectus dated 18 May 2015,
- I/We request that you allot me/us the number of shares applied for and I/we agree to accept such shares subject to the Constitution of the Company,
- I/We authorise you to register me/us as the holder(s) of the shares to be allotted and place my/our name on the register.


Options Expiry Notice

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I ND

STEP 1

Registration Name & Option Details

 For your security keep your SRN/HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Optionholding Details: Number of Options registered in your name as at 13 May 2016:

400

Number of Shares to be issued on full exercise basis:

400

Amount payable on full exercise at A\$0.15 per Option:

\$60.00

STEP 2

Make Your Payment



Bill Code: 156935
Ref No: 1234 5678 9123 4567 89

Pay by Mail:



Make your cheque, money order or bank draft payable to Birimian Gold Limited.

Return your cheque with the below slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuers administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Birimian Gold Limited Option Expiry Payment

Number of Options held:

400

Number of Options Exercised:

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Amount enclosed at A\$0.15 per Option exercised:

A\$

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Payment must be received by 5:00pm (WST) on Wednesday, 15 June 2016

Contact Details

Contact
Name

Daytime
Telephone

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$



Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

123456789123456789+0000000001-3051+14