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28 July 2016

Company Announcements Office
Australian Securities Exchange
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Outcome of General Meeting held on 28 July 2016

KBL Mining Limited ("KBL" or "the Company") advises that all resolutions considered by shareholders at the Company's General Meeting held on 28 July 2016 were duly passed on a show of hands.

In accordance with Listing Rule 3.13.2 of the Australian Securities Exchange Limited and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo
Company Secretary

DISCLOSURE OF PROXY VOTES

General Meeting-Thursdays, 28 July 2016

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Approval of Prior Issue of Shares to APP Securities Pty Ltd	S	212,547,132	172,236,708	14,529,389	274,882	25,781,035	n/a	n/a	n/a
2. Approval of Prior Issue of Shares to Bernacki & Elvish Enterprises	S	212,545,028	172,298,613	14,465,380	276,986	25,781,035	n/a	n/a	n/a
3. Approval of Prior Issue of Shares to Dovuxe Pty Ltd	S	212,545,028	172,298,613	14,465,380	276,986	25,781,035	n/a	n/a	n/a
4. Approval of Prior Issue of Options to Investor	S	212,323,607	171,413,221	15,129,351	498,407	25,781,035	n/a	n/a	n/a
5. Approval of Issue of Options	S	212,232,368	167,723,701	18,727,632	589,515	25,781,035	n/a	n/a	n/a
6. Approval of Issue of Shares to Investor on future Conversion of Convertible Notes	S	210,581,999	166,765,355	18,035,609	2,240,015	25,781,035	n/a	n/a	n/a
7. Approval of issue of further Convertible Notes to Investor	S	212,084,103	166,767,209	19,535,859	737,911	25,781,035	n/a	n/a	n/a
8. Approval of Issue of Shares to Investor	S	212,211,864	167,398,227	19,029,702	610,150	25,783,935	n/a	n/a	n/a
9. Approval of Issue of Shares to Investor	S	212,211,864	167,378,227	19,049,702	610,150	25,783,935	n/a	n/a	n/a
10. Approval of Issue of Shares and Options to Stock Assist Group Pty Ltd	S	212,428,281	167,442,286	19,202,060	393,733	25,783,935	n/a	n/a	n/a
11. Approval of Future Placements	S	212,426,128	166,711,926	19,930,267	395,886	25,783,935	n/a	n/a	n/a
12. Approval of Future Option Placements	S	212,431,385	166,872,312	19,775,138	390,629	25,783,935	n/a	n/a	n/a