

4 July 2016

The Manager  
Company Announcements Office  
ASX Limited

**CORAZON MINING LIMITED**

**Notice under Section 708A**

Corazon Mining Limited (**Company**) hereby notifies the Australian Stock Exchange in accordance with Section 708A (5)(e) of the Corporations Act 2001 (**the Act**) that:

The Company issued 25,000,000 fully paid ordinary shares on 4 July 2016 as consideration in accordance with the agreement with Providence Gold and Minerals Pty Ltd.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A of the Act. By giving this notice, sale of the shares will fall within the exemption in Section 708A(5) of the Act.

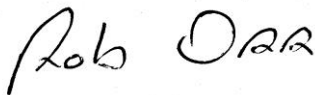
The shares were issued without disclosure to investors under Part 6D.2 of the Act, in reliance on Section 708A(5).

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of Section 708A(7) or 708A(8) of the Act.

Yours faithfully



**ROB ORR**  
**COMPANY SECRETARY**

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