



MARKET RELEASE

27 September 2016

Bapcor Limited

TRADING HALT

The securities of Bapcor Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 29 September 2016 or when the announcement is released to the market.

Security Code: BAP

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)

27 September 2016

Kobe Li
Senior Adviser, Listings Compliance (Melbourne)
ASX Limited
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Dear Kobe

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Bapcor Limited (**Bapcor**) requests the implementation of a trading halt in its ordinary shares of Bapcor (ASX Code: BAP), to apply from the commencement of trading from today, 27 September 2016.

For the purpose of ASX Listing Rule 17.1, Bapcor provides the following information:

- (a) Bapcor requests the trading halt in order to conduct a placement of new shares (**Placement**). The purpose of the Placement is to raise proceeds to fund an acquisition.
- (b) Bapcor requests that the trading halt remain in place until the commencement of trading on 28 September 2016, at which time it expects to be able to make an announcement regarding the Placement to ASX.
- (c) Bapcor is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in blue ink, appearing to read "G. Fox", is positioned above the printed name of the signatory.

Gregory Fox
Company Secretary