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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	KBL 1	MINING	LIMITED	<u>FPO</u>)
ACN/ARSN	ACN: 1	29 954	<u> 3</u> 65		
1. Details of substantial holder(1)					
Name	STOCK	ASSIST	GROUP	PTY	LTD
ACN/ARSN (if applicable)			4.3		67,438,524
The holder ceased to be a substantial holder on	1/8/2		# Vase x	04 (,3	54aces 24
The previous notice was given to the com The previous notice was dated	npany on 29/7/2 2 <u>9/7/2</u>	016 016			
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2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Persón's votes affected		}
29/7/2016	Stock ASSIST GAMP	ON MAKKET	310,535.63	Flo	37,907,181	2.77	%
1/8/2016	ITOCK ASSISTANCE	ON MARKET	2402,570.66	F 40	35,355,000	2.58	%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
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4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
STOCK ASSIST GROUP PTY LTD	Suite 1009, Level 10, 568 St Kilda Food
	MELBOURNE VIC 3004

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print name TIMOTHY J CLARK capacity DIRECTOR
sign here 71MM
date 2/8/2016