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## Form 605

## Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

| To Company   | Name/Schem                        | e MKO - Metalik                                   | o Resources L                 | imited  |   |  |  |  |
|--|-----------------------------------|---|-------------------------------|---|---|--|--|--|
| ACN/ARSN 120 974 567   |                                   |   |                               |   |   |  |  |  |
| 1. Details of  | substantial h                     | older (1)   |                               |   |   |  |  |  |
| Name   |                                   | Jade Silver Inv                                   | estments Ltd                  | (Jade Silver)   |   |  |  |  |
| ACN/ARSN (if   | applicable)                       | ·   |                               |   |   |  |  |  |
|  | notice was give                   | ubstantial holder on<br>en to the company o<br>ed | 22 / 07<br>29 / 04<br>29 / 04 | / 15  |   |  |  |  |
| 2. Changes i   | n relevant int                    | erests  |                               |   |   |  |  |  |
|  |                                   |   |                               |   |   | an associate (3) in votine company or scheme a |  |  |
|  | Date of change                    | Person whose relevant interest changed            | Nature of change (4)          | Consideration<br>given in relation to<br>change (5)           | Class (6) and<br>number of<br>securities affected | Person's voted affected                        |  |  |
|  | 22/07/16                          | Jade Silver                                       | Disposal                      | \$1,625,000   | 27,083,333<br>Ordinary shares                     | Jade Silver                                    |  |  |
|  |                                   |   |                               |   |   |  |  |  |
| 3. Changes ii  | n association                     |   |                               |   |   |  |  |  |
| The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows: |                                   |   |                               |   |   |  |  |  |
| rioidei iir reiati   |                                   |   |                               |   |   |  |  |  |
|  | Name and ACN/ARSN (if applicable) |   |                               | Nature of association   |   |  |  |  |
|  | N/A                               |   |                               | N/A   |   |  |  |  |
|  |                                   |   |                               |   |   |  |  |  |
| 4. Addresses   |                                   |   |                               |   |   |  |  |  |
| The addresses  | of persons na                     | amed in this form are                             | e as follows:                 |   |   |  |  |  |
|  | Name                              |   |                               | Address   |   |  |  |  |
|  | Jade Silver Investments Ltd       |   |                               | 11/F Times Tower, 391-407 Jaffe Road, Causeway Bay, Hong Kong |   |  |  |  |
|  |                                   |   |                               |   |   |  |  |  |
| Signature  |                                   |   |                               |   |   |  |  |  |
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| print nameJade Silver Investments Ltdcapacity  |                                   |   |                               |   |   |  |  |  |
| sign here date 25 / 07 / 2016  |                                   |   |                               |   |   |  |  |  |
|  |                                   |   |                               |   |   |  |  |  |
|  |                                   |   |                               |   |   |  |  |  |