



AGENIX LIMITED

爱健克斯有限公司

(ASX: AGX)

ABN 58 009 213 754

PO Box 5160

Burnley VIC 3121

Australia

www.agenix.com

1 July 2016

Dear Shareholder

Notice by the Company regarding Sale of Unmarketable Parcels

Agenix Limited (**Agenix** or the **Company**) has established a sale facility for holders of Unmarketable Parcels of shares (**Facility**) for the holders of shares in the Company with a market value of less than \$500 (**Unmarketable Parcel**) as at the 30 June 2016 (**Record Date**).

The Facility has been established in accordance with ASX Listing Rules and the Company's Constitution to enable holders of Unmarketable Parcels to sell their Shares. Under the Facility, the Company will be appointed your Agent to sell the Unmarketable Parcels at no cost to the shareholder. If your shares are held in a CHESS holding, the Company may, without further notice, move your shares to an Issuer Sponsored Holding or a certified holding for the purpose of selling your Shares under the Facility.

According to our records, you are a holder of an Unmarketable Parcel of shares. Unless you advise the Company that you do NOT wish to sell your shares by 5:00pm (Perth Time) on 12 August 2016 being six weeks from the date of this letter (**Closing Date**), the Company intends to sell your shares through the Facility as soon as is practicable thereafter. Payment will be sent to you following settlement of the sale. Subject to prevailing market conditions, it is intended that the Shares be sold by the Broker on market or in any other way the Agenix Directors and the Broker consider fair and reasonable in the circumstances. If the Shares are sold on market the price will depend on a number of factors including market conditions at the time of sale.

What are you options?

You have two options – you can either sell your Shares through the Facility or choose to retain your Shares.

1) Selling your Shares

If you wish to sell your Shares through the Facility, you do not need to take any further action. By not taking any action by the Closing Date, you acknowledge and accept that:

- (a) you have irrevocably appointed the Company as your agent to sell your Unmarketable Parcel through the Facility and to deal with the proceeds of the sale of the Shares in accordance with the process outlined in this letter; and
- (b) if your Shares are in a CHESS holding as at the Closing Date, the Company may move those Shares to an Issuer Sponsored Holding or a certified holding without further notice.

2) Retaining your Shares

If you do not wish to sell your shares through the Facility, you must complete and return the attached form (**Share Retention Form**) to the address on the form so that it is received by the Closing Date being 5pm (Perth Time) on 12 August 2016. Please read the instructions on your personalised Share Retention Form carefully before completing it.

Sale Proceeds

Subject to the *Corporations Act 2001* (Cth), the Company will bear all costs, including brokerage and stamp duty, associated with the sale of any Shares under the Facility. The Company will pay you the sale proceeds following settlement of all Shares through the Facility. Where direct credit details have not been provided by you, you will receive a cheque for the sale proceeds.

Summary of Key Dates

Please note the below proposed key dates in relation to the sale of Unmarketable Parcels under the Facility:

<i>Unmarketable Parcels Record Date</i>	7pm (WST) on 30 June 2016
<i>Unmarketable Parcels Facility Announcement to ASX</i>	4 July 2016
<i>Letters sent to shareholders holding Unmarketable Parcels</i>	4 July 2016
<i>Closing Date for receipt of Share Retention Form</i>	12 August 2016
<i>Estimated Unmarketable Parcel Payment Date</i>	31 August 2016

Important Information

Please note that Agenix makes no recommendation as to whether you should sell your Unmarketable Parcel. If you need help deciding what to do, or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation advisor. The Broker will take all reasonable steps to ensure that the Shares are sold for the best price reasonably obtainable at the time of the relevant sale. The sale price will be determined by the Broker in consultation with the Company (where practicable) and may not be challenged.

The attached Information Sheet sets out further details of the Facility, which should be read before making any decision. If you have any questions, or require information on how to complete the Share Retention Form please contact the Company Secretary on +61 (0) 7 5538 1410 during normal business hours.

Yours Sincerely



Adam Gallagher
Company Secretary

INFORMATION SHEET – AGENIX SHARE SALE FACILITY

What is the Facility?

The Facility is a share sale mechanism which will allow Agenix to sell Shares on behalf of Shareholders who hold shares in the Company (**Shares**) valued at less than \$500 (**Unmarketable Parcel**) as at 7:00pm (WST) on 30 June 2016. Based upon the Company's current Share price of 1 cent there are 3,265 shareholders that hold an Unmarketable Parcel.

Why is the Facility being offered?

As the Company incurs significant administrative costs in maintaining small shareholders on its register, the Facility will assist Agenix to reduce its administrative costs. The Company is providing the Facility to allow investors with small holdings to dispose of their Unmarketable Parcels who might otherwise find it difficult to sell their Shares due to the small size of their holding.

Does Agenix have the right to sell my Shares?

Yes, Agenix is entitled to under rule 27.2 of its Constitution and ASX Listing Rule 15.13 to sell unmarketable parcels of Shares, unless those Shareholders elect to retain their Shares.

What are the benefits for me selling through the Facility?

Shareholders who utilise the Facility will have their Shares sold without incurring and brokerage costs or stamp duty. Any tax consequences from the sale of your Shares will be your responsibility.

What if I don't want my Shares sold?

If you wish to retain your Shares, you must complete the attached Share Retention Form and it must be received by the Company by 5:00pm (WST) on 12 August 2016 being the Closing Date.

When will my Shares be sold under the Facility?

The sale of Shares under the Facility is expected to occur over a five business day period after 12 August 2016. (**Sale Period**). If the Company or the Broker considers that selling the Shares during the Sale Period may not be prudent or appropriate in the light of prevailing market conditions, or may give rise to an excessive concentration of sales, the Sale Period may be extended as required.

What if I purchase more Shares?

If you increase your holding in Shares so that it is valued at \$500.00 or more at the Closing Date, the Company will not sell your Shares under the Facility.

In addition, you may be eligible to subscribe for Shares under the Priority Offer under the Prospectus accompanying this Notice. The Priority Offer has a minimum subscription of \$2,000.00 and you should read the Prospectus in its entirety before deciding to invest under the Prospectus. If you invest through the Priority Offer the Company will not sell your Shares under the Facility.

When and how will I receive my sale proceeds?

The proceeds to which you are entitled from the sale of your Shares will be remitted to you as soon as practicable after the sale, using the payment method recorded for your holding. The proceeds of sale will be deposited into your bank account if you have previously provided banking instructions to the Agenix share register, or alternatively, a cheque will be sent to the address last recorded in the Company's share register.

Name & Address

Please Complete the
form in Capital Letters.

A B C

1 2 3

Where a choice is required,
mark the box with 'X'

X

SHARE RETENTION FORM

IMPORTANT: If you wish to retain your ordinary shares ("Shares") in the Company, you must complete this form and return it so that it is received by no later than 5.00 pm (WST) on 12 August 2016.

You should also refer to the detailed terms and conditions and other documents that accompanied this form. If you are in any doubt as to how to deal with this form, please consult a professional advisor.

Number of Shares (Pre-Consolidation) as at Record Date

The number of Shares that you held at 5.00 pm (WST) on 30 June 2016

XXXXX

Retention of Shares

X

I/we refer to the notice from the Company dated 30 June 2016 and record my/our wish to retain my/our shares.

Contact details - Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

Email Communications

Please assist us in our commitment to the environment by providing your email address and elect to receive communications electronically.

By entering my email address and sending it back in I, acknowledge and agree that I have read and understood Advanced Share's Terms and Conditions of use which I can obtain on the Advanced Share website (www.advancedshare.com.au/investors), or alternatively by calling the Advanced Share Registry.

Sign here - This section must be signed before we can process this form.

By signing and returning this form, I/we confirm that I/we understand that my/our Shares will not be sold under the Unmarketable Parcel Share Sale Facility.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Date Month Year

/ /

SHARE RETENTION FORM

Securityholders who wish to retain their shares must lodge a Share Retention form.

Number of Shares as at Record Date

This is the total number of Shares you held at 5.00 pm on 30 June 2016.

Retention of Shares

If you would like to retain your shares, please mark the box on the front of the form and return it in accordance with the lodgement instructions below.

If this form is not received by that time, and you have not otherwise validly notified the Company that you wish to retain your Shares by that time, the Company will be entitled to have your Shares sold for you.

If you wish to sell your Shares under the Share Sale Facility, you should not complete this form.

Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

Email Communications

Enter your email address. Your email address will be used to send you your shareholder communications electronically.

Signatures

You must sign and date the form as follows in the space provided:

Joint holding: where the holding is in more than one name all of the securityholders must sign.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Consolidation of shareholdings

If you have more than one holding on Agenix Limited's register and you do not sell your Shares under the Unmarketable Parcel Share Sale Facility, you should consider consolidating them. For further advice in this regard, please contact ADVANCED SHARE REGISTRY.

Lodgement of Form

If you wish to retain your Shares, this Share Retention form must be completed and received by ADVANCED SHARE REGISTRY Perth **by no later than 5.00 pm (WST) on 12 August 2016**.

It is your responsibility to allow sufficient time for the form to be received by ADVANCED SHARE REGISTRY.

Your Share Retention Form must be sent to the Company's share registry by:

Mail: Advanced Share Registry Services, PO Box 1156, Nedlands WA 6909
Hand Delivery: Advanced Share Registry Services, 110 Stirling Highway, Nedlands WA 6009
Facsimile: +61 9262 3723
Email: admin@advancedshare.com.au

Neither ADVANCED SHARE REGISTRY nor the Company accepts any responsibility if you lodge the Share Retention Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by ADVANCED SHARE REGISTRY, as registrar for the Company, for the purpose of effecting your instructions in relation to the Share Sale Facility, maintaining registers of security holders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to the Company and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by ADVANCED SHARE REGISTRY, or you would like to correct information that is inaccurate, incorrect or out of date, please contact ADVANCED SHARE REGISTRY. In accordance with the Corporations Act 2001(Cth), you may be sent material (including marketing material) approved by the Company in addition to general corporate communications. You may elect not to receive marketing material by contacting ADVANCED SHARE REGISTRY.

This form may not be used to notify your change of address. For information please contact ADVANCED SHARE REGISTRY on (618) 9389 8033 or visit the share registry at www.advancedshare.com.au