INTERPOSE HOLDINGS LIMITED

Tel: (08) 9463 3260

ASX ANNOUNCEMENT

19 OCTOBER 2016

INTERPOSE HOLDINGS RIGHTS ISSUE CLOSES 5pm (AEST) Today

Interpose Holdings Limited (ASX:IHS) wishes to advise eligible shareholders that the nonrenounceable pro-rata rights issue announced on 23 September 2016 closes today 19 October 2016 at 5pm (AEST) and 2pm (WST).

Eligible shareholders are reminded that to take up their entitlement in full or part, or to apply for Shortfall Shares payment must be received no later than 5pm (AEST) and 2pm (WST) today 19 October 2016.

In accordance with the rights issue timetable Interpose Holdings will advise the outcome of the rights issue on Monday 24 October 2016.

Eligible shareholders who have any questions in relation to taking up their entitlement are encouraged to contact the Registry on 1300 853 816 (within Australia).

** ENDS **

For further information please visit contact:

Marcus Gracey Director, Sunbird Energy Ltd