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18 May 2016

**ANNOUNCEMENT BY NEW TALISMAN GOLDMINES LIMITED  
[ASX, NZSX: NTL]**

FOR IMMEDIATE RELEASE

**Amended Appendix 7**

New Talisman Gold Mines Ltd (ASX, NZSX : NTL) attaches an amendment to the appendix 7 announcement dated 16<sup>th</sup> May 2016. The appendix 7 lodged had an incorrect ISIN and the attached provides the correct ISIN number: NZNTLE0013S0

There are no other changes to the appendix 7.

For further information please contact:

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**About New Talisman Gold Mines Ltd**

New Talisman Gold is a dual listed (NZSX & ASX: NTL) with over 1900 shareholders who are mainly from Australia and New Zealand. It is a leading New Zealand minerals development and exploration company with a mining permit encompassing the Talisman mine, one of New Zealand's historically most productive gold mines. Its gold properties near Paeroa in the Hauraki District of New Zealand are a granted mining permit, including a JORC compliant mineral resource within the original Talisman underground mine, and a non-binding Heads of Agreement with Newcrest on an adjacent exploration permit along strike from the mine. The company is now advancing its plans to develop the mine, and advance the exploration project.

More about New Talisman Gold at [www.newtalisman.co.nz](http://www.newtalisman.co.nz)

## Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer	New Talisman Gold Mines Limited		
Name of officer authorised to make this notice	Matt Hill	Authority for event, e.g. Directors' resolution	Directors' resolution
Contact phone number	021 795559	Contact fax number	09 303 1612
Date	18 / 5 / 2016		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether:	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input checked="" type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether:	Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>
						Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

### EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary Shares	ISIN	NZHERE0001S6
			If unknown, contact NZX

### Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	Rights entitlement for 3 ordinary shares for every 1 share held	ISIN	NZNTLE0013S0
			If unknown, contact NZX
Number of Securities to be issued following event	Up to 2,453,167,758 new shares	Minimum Entitlement	N/A
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	rounded down
	Enter N/A if not applicable	Tick if <i>pari passu</i> <input checked="" type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

### Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	
Amount per security (does not include any excluded income)	NZ\$0.005 or AU\$0.005		
Excluded income per security (only applicable to listed PIEs)			
Currency	NZ or Australian dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents
Total monies	Up to NZ\$12.265m		Date Payable

### Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	
		Foreign Withholding Tax	\$	FDP Credits (Give details)	

### Timing

(Refer Appendix 8 in the NZSX Listing Rules)

#### Record Date 5pm

For calculation of entitlements -

7.00 pm (NZ time), 24 May 2016

#### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

14 June 2016

#### Notice Date

Entitlement letters, call notices, conversion notices mailed

25 May 2016

#### Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

17 June 2016

#### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

