



MARKET RELEASE

11 July 2016

Pointerra Limited

PRE-REINSTATEMENT DISCLOSURE

Pointerra Limited (the “Company”) will be reinstated to official quotation on Tuesday, 12 July 2016, following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form & Checklist.
2. Constitution
3. Distribution schedule.
4. Top 20 shareholders.
5. Updated capital structure, use of funds table and pro-forma balanced sheet based on actual funds raised.
6. Audited accounts of Pointerra.
7. A statement confirming the close of the Public Offer and Cleansing Offer and satisfaction of all condition precedent under the acquisition including the issue of the consideration securities.
8. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
9. The terms of the Performance Shares.
10. The terms of all options on issue.
11. The terms of the Employee Incentive Scheme.
12. The Company’s Securities Trading Policy.



Security Code: 3DP

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