

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To: Company Name/Scheme **Simonds Group Limited**ACN/ARSN **143 841 801****1. Details of substantial holder(1)**Name **McDonald Jones Homes Investments Pty Limited**ACN/ARSN (if applicable) **003 490 079**

There was a change in the interests of the substantial holder on

28/09/2016

The previous notice was given to the company on

31/05/2016

The previous notice was dated

30/05/2016**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>7,280,908</b>	<b>5.06%</b>	<b>15,910,975</b>	<b>11.06%*</b>

\* Based on issued capital of 143,841,655 shares

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Please see Appendix A - Details of Entitlement and Relevant Interests</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Please see Appendix A - Details of Entitlement and Relevant Interests</b>					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

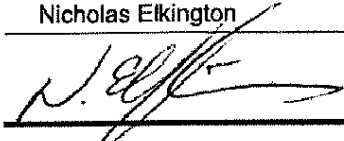
Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
McDonald Jones Homes Investments Pty Limited	20 Church Street, Maitland NSW 2320
Simonds Group Limited	Level 4, 570 St Kilda Road, Melbourne VIC 3000

**Signature**

print name **Nicholas Elkington** capacity **Company Secretary**  
sign here  date **29 / 09 / 2016**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Appendix A - Details of Entitlement and Relevant Interests**

1. Date of Change	2. Person whose relevant interest changed	3. Nature of change	4. Consideration in relation to change	5. Class & number of securities affected	6. Person's votes affected
5-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	150,149.47	369,520	369,520
8-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	65.41	159	159
9-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	22,252.78	52,240	52,240
12-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	94,022.06	225,814	225,814
13-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	524.63	1,260	1,260
15-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	29,431.50	70,686	70,686
19-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	12,491.09	30,000	30,000
20-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	19,250.85	46,235	46,235
21-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	84,952.25	204,086	204,086
28-Sep-16	McDonald Jones Homes Investments Pty Limited	Acquired	3,213,440.87	7,630,067	7,630,067

7. Holder of Relevant Interest	8. Nature of Relevant Interest	9. Person's Votes
McDonald Jones Homes Investments Pty Limited	Investment	15910975

10. Registered holder of securities & person entitled to be registered as a holder	11. Class and number of shares	12. Person's votes
McDonald Jones Homes Investments Pty Limited	Ordinary 15,910,975	15,910,975

This is the appendix of 1 page marked Appendix A referred to in the Form 604: Notice of change in interests or entitlements of substantial shareholder signed by me and dated 29 September 2016



Nicholas Elkington, Company Secretary  
McDonald Jones Homes Investments Pty Limited