

6 October 2016

The Manager
Announcements
Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

Notice Given Under Section 708A(5)(e) of the Corporations Act

Pursuant to the announcement of a proposed placement by the Company on 27 September 2016, Peninsula Mines Limited has issued and allotted on 5 October 2016, 66,779,510 ordinary fully paid shares (**Shares**) pursuant to a placement to sophisticated and professional investors.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act in reliance on section 708A(5).

As at the date of this notice the Company has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act (as applicable to the Company);
and
- (b) Section 674 of the Corporations Act.

As at the date of this notice there is no excluded information for the purposed of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

Yours faithfully



Eric Moore
Company Secretary