



Notification of Consolidation/Split

Announcement Summary

Entity name

AGENIX LIMITED

Applicable security for the reorganisation

AGX	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday August 22, 2016

Reorganisation type

Security consolidation

Effective Date

Thursday August 25, 2016

Record Date

Friday August 26, 2016

Issue Date

Friday September 2, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AGENIX LIMITED

1.2 *Registered Number Type

ABN

Registration Number

58009213754

1.3 *ASX issuer code

AGX

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday August 22, 2016

1.6 *Securities affected by the reorganisation



AGX

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday June 29, 2016	Actual	Yes
Comments			
Approval granted by Shareholders is conditional upon reinstatement of the Company to the Official List			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday August 26, 2016

3.2 Date of +security holder meeting

Wednesday June 29, 2016

3.3 Last day for trading in the pre-re-organised +securities

Wednesday August 24, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday August 25, 2016

3.5 Record date

Friday August 26, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday August 29, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday September 2, 2016

**3.8 Trading starts on a normal T+2 basis**

Monday September 5, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday September 7, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AGX	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 157,275,802	Number on issue after reorganisation 31,455,160	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**