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RESEARCH COVERAGE ON ST GEORGE MINING BY BREAKAWAY RESEARCH

St George Mining Limited (ASX: SGQ) (“St George” or the “Company”) is pleased to announce that **Breakaway Research** has completed a research Flash Note on St George Mining Limited.

To view a copy of the Flash Note, please visit our website at <http://stgm.com.au/page/analysts-reports>.

The Research Report contains the commentary and views of the researcher based on information available in the public domain on the Company.

About Breakaway Research:

Breakaway Research is an independent research company. It is a member of Breakaway Investment Group - an Australian financial services company that specialises in the resource sector providing funds management, equity research and corporate advisory services.

The Company has retained Breakaway Research for production of research coverage.

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