



Notification of Consolidation/Split

Announcement Summary

Entity name

MONTECH HOLDINGS LIMITED

Applicable security for the reorganisation

MOQ	ORDINARY FULLY PAID
MOQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Wednesday April 13, 2016

Reorganisation type

Security consolidation

Effective Date

Wednesday May 18, 2016

Record Date

Thursday May 19, 2016

Issue Date

Friday May 27, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MONTECH HOLDINGS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

050240330

1.3 *ASX issuer code

MOQ

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday April 13, 2016

**1.6 *Securities affected by the reorganisation**

MOQ	ORDINARY FULLY PAID
MOQAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Monday May 16, 2016	Is the date estimated or actual? Actual	**Approval received/condition met? [Select...]
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday May 19, 2016

3.2 Date of +security holder meeting

Monday May 16, 2016

3.3 Last day for trading in the pre-re-organised +securities

Tuesday May 17, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday May 18, 2016

3.5 Record date

Thursday May 19, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday May 20, 2016



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday May 27, 2016

3.8 Trading starts on a normal T+2 basis

Monday May 30, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday June 1, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MOQ	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,238,459,090	Number on issue after reorganisation 123,845,909	Estimate/Actual Estimated
*ASX +Security Code MOQAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 25,333,334	Number on issue after reorganisation 2,533,333	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code MOQAI	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary