REEDY LAGOON CORPORATION LIMITED

REEDY

ABN 41 006 639 514

ASX: RLC

For immediate release 28 October 2016

REEDY LAGOON LAUNCHES SHARE PURCHASE PLAN

Share Purchase Plan - Notice under ASIC Class Order (CO 09/425)

Reedy Lagoon Corporation Limited (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (Act); and
- (b) this notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information (in accordance with the requirements of sections 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act).

For further information, please visit www.reedylagoon.com.au or contact
Geof Fethers, Company Secretary
Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited
Suite 2, 337a Lennox Street, Richmond, VIC 3121

Issued shares:119,026,946Issued options:2,700,000 unlistedShare price (last traded):\$0.008

(exercisable 1,800,000 @ \$0.20; 900,000 @ \$0.011)