

6 April 2016

The Manager
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

**Takeover Bid by Ferrovia Services Australia Pty Ltd
(ACN 609 542 556) in relation to Broadspectrum Limited**

On behalf of Ferrovia Services Australia Pty Limited, in accordance with section 647(3) of the *Corporations Act 2001* (Cth), attached is an Eighth Supplementary Bidder's Statement dated 6 April 2016, incorporating:

- (a) a notice of variation increasing the offer consideration in relation to the takeover bid pursuant to section 650D(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- (b) a notice pursuant to section 650F of the *Corporations Act* freeing the offers of all remaining defeating conditions, other than the defeating condition in section 7.6(a) of the Bidder's Statement.

The Eighth Supplementary Bidder's Statement supplements and is to be read together with the replacement Bidder's Statement dated 23 December 2015 (which reflects the original Bidder's Statement dated 7 December 2015 as amended by the First Supplementary Bidder's Statement dated 23 December 2015), Second Supplementary Bidder's Statement dated 20 January 2016, Third Supplementary Bidder's Statement dated 27 January 2016, Fourth Supplementary Bidder's Statement dated 1 February 2016, Fifth Supplementary Bidder's Statement dated 9 February 2016, Sixth Supplementary Bidder's Statement dated 25 February 2016 and Seventh Supplementary Bidder's Statement dated 10 March 2016.

A copy of the Eighth Supplementary Bidder's Statement was lodged with ASIC today.

Yours faithfully



Kate Zorzi
Company Secretary
Ferrovia Services Australia Pty Ltd

Attach

This document is a supplementary bidder's statement dated 6 April 2016 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**). It incorporates a notice under section 650D and 650F of the *Corporations Act*. This is the eighth supplementary bidder's statement issued by Ferrovial Services Australia Pty Ltd (ACN 609 542 556) (**Ferrovial**) in relation to its takeover offer for Broadspectrum Limited (ABN 69 000 484 417) (**Broadspectrum**) dated 6 January 2016 (the **Offer**).

This supplementary bidder's statement (**Eighth Supplementary Bidder's Statement**) supplements and is to be read together with the Replacement Bidder's Statement dated 23 December 2015 (which reflects the Original Bidder's Statement dated 7 December 2015 as amended by the First Supplementary Bidder's Statement dated 23 December 2015), the Second Supplementary Bidder's Statement dated 20 January 2016, the Third Supplementary Bidder's Statement dated 27 January 2016, the Fourth Supplementary Bidder's Statement dated 1 February 2016, the Fifth Supplementary Bidder's Statement dated 9 February 2016, the Sixth Supplementary Bidder's Statement dated 26 February 2016 and the Seventh Supplementary Bidder's Statement dated 10 March 2016 given by Ferrovial to Broadspectrum (collectively the **Bidder's Statement**). This Eighth Supplementary Bidder's Statement will prevail to the extent to any inconsistency with the Bidder's Statement.

A copy of this Eighth Supplementary Bidder's Statement was lodged with ASIC on 6 April 2016. Neither ASIC nor any of its officers take any responsibility for the contents of this Eighth Supplementary Bidder's Statement. This Eighth Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Ferrovial. Words and phrases defined in the Bidder's Statement have the same meaning in this Eighth Supplementary Bidder's Statement unless context requires otherwise.

Increased and final Offer Price of A\$1.50 cash per Broadspectrum Share

- **Revised Offer of A\$1.50 per Broadspectrum Share**
- **Revised Offer provides highly compelling value and certainty to shareholders**
- **Offer free from all remaining defeating conditions, other than the 50.01% minimum acceptance condition**
- **This is Ferrovial's best and final Offer for Broadspectrum, in the absence of a superior proposal**
- **Accelerated ten business day payment terms if the Offer becomes unconditional**
- **Offer Period has been extended to close at 7pm (Australian Eastern Standard Time) on 2 May 2016 (unless extended)**

Dear Broadspectrum Shareholder,

On 6 April 2016, Ferrovial announced that it will increase its Offer Price to A\$1.50 cash per Broadspectrum Share for all the shares in Broadspectrum (the **Revised Offer**).

Ferrovial will also now declare the Offer free from all remaining defeating conditions, with the exception of the 50.01% minimum acceptance condition contained in section 7.6(a) of the Bidder's Statement.

The Revised Offer attributes an equity value to Broadspectrum of approximately A\$769 million¹ or A\$813 million on a fully diluted basis if all performance awards were to vest.²

Santiago Olivares, Chief Executive of Ferrovial Services said "we believe the Revised Offer is compelling for shareholders, particularly given the full price, certainty of cash and minimal conditionality. We encourage all shareholders to accept this cash offer at a premium value rather than risk their shares returning to pre-takeover price levels."

¹ Implied equity value assuming approximately 512.5 million Broadspectrum shares outstanding. The Revised Offer implies an enterprise value for Broadspectrum of approximately A\$1,241 million, based on approximately A\$474 million net debt and A\$(1) million minorities as at 31 December 2016. Net debt excludes A\$14 million adjustment for unamortised borrowing costs.

² Implied equity value assuming fully diluted shares outstanding of approximately 542 million, including 29.5 million performance awards, implies an enterprise value for Broadspectrum of approximately A\$1,285 million.

Ferrovial encourages you to accept the Offer for your Broadspectrum Shares as soon as possible.

1 Revised Offer Price is highly compelling and is final

Ferrovial gives notice in accordance with Section 650D of the Corporations Act that it varies the Offer by increasing the Offer Price by A\$0.15. The Offer Price is now A\$1.50 for each Broadspectrum Share.

Ferrovial believes the Revised Offer of A\$1.50 per Broadspectrum share is highly compelling for Broadspectrum shareholders, representing a premium of:

- 76% to A\$0.85, the last closing price on 4 December 2015;
- 63% to A\$0.92, the one month VWAP to 4 December 2015³;
- 48% to A\$1.01, the three month VWAP to 4 December 2015³; and
- 11% to the A\$1.35 previous Offer Price.

The Revised Offer price is also a 23% premium to the VWAP since the Offer was announced³ and is materially higher than the maximum price the shares have traded at since the Offer was announced.

The Revised Offer price represents Ferrovia's best and final Offer Price for Broadspectrum. In the absence of a superior proposal Ferrovia will not increase the Revised Offer price of A\$1.50 per share.

Each Broadspectrum shareholder who accepts, or who has already accepted, the Offer will be entitled to receive the increased Offer Price.⁴ Details on how to accept the Offer are summarised in section 7 of this Eighth Supplementary Bidder's Statement.

2 Limited remaining conditionality

The Revised Offer is currently subject to a number of Defeating Conditions including a 50.01% minimum acceptance condition. Ferrovia hereby gives notice in accordance with section 650F of the Corporations Act that:

- (a) other than the Defeating Condition in relation to Ferrovia acquiring a relevant interest in at least 50.01% of all of the Broadspectrum Shares, which is set out in section 7.6(a) of the Bidder's Statement, Ferrovia hereby frees:
 - (i) each of the Offers dated 6 January 2016 made by Ferrovia in relation to the Broadspectrum Shares; and
 - (ii) each contract resulting from acceptance of the Offers, from all remaining Defeating Conditions set out in section 7.6 of the Bidder's Statement; and
- (b) Ferrovia has voting power of 2.27% in Broadspectrum as at the date of this Eighth Supplementary Bidder's Statement.

³ VWAP is calculated based on cumulative volume traded on the ASX and CHI-X. One month VWAP calculated from 5 November 2015 – 4 December 2015. Three month VWAP calculated from 7 September 2015 – 4 December 2015. VWAP since the Offer was announced of A\$1.22 calculated from 7 December 2015 – 5 April 2016. Source: IRESS.

⁴ This is subject to the Offer becoming or being declared unconditional, and to the other terms of the Offer.

3 No financing condition

There is no financing condition associated with the Revised Offer. Ferrovial will fund the Revised Offer out of its existing cash reserves and existing bank facilities, details of which are set out in section 9 of this Eighth Supplementary Bidder's Statement.

4 Certainty of cash

Ferrovial's Revised Offer provides Broadspectrum shareholders with the certainty of cash consideration. The Offer allows Broadspectrum shareholders an opportunity to realise full and certain value for their shares and avoid the risks associated with maintaining a shareholding in Broadspectrum.

5 Accelerated ten business day payment terms

Furthermore, once the Offer becomes unconditional Ferrovial will send payment of the consideration due under contracts formed on acceptance of the Offers within ten business days of the later of the Offers becoming unconditional and valid acceptances being received in accordance with the terms of the Offers.

6 Offer period has been extended

On 6 April 2016 Ferrovial announced that it had extended the period during which the Offer will remain open by a further 2 weeks so that the Offer will now close at 7pm (Australian Eastern Standard Time) on 2 May 2016 (unless extended further in accordance with the Corporations Act).

7 Accept the Offer as soon as possible

Given the Revised Offer price is final, there is no benefit in delaying acceptance and Ferrovial encourages Broadspectrum shareholders to accept the Revised Offer as soon as possible to enable payment to be made at the earliest possible time. Set out below is a summary of how to accept the Offer. Full details are contained in section 7.3 of the Replacement Bidder's Statement dated 23 December 2015 which was sent to Broadspectrum Shareholders in January 2016.

7.1 For Issuer Sponsored Holdings of Broadspectrum Shares (Securityholder Reference Number beginning with 'I')

If your Broadspectrum Shares are held in an Issuer Sponsored Holding (in which case your Securityholder Reference Number will commence with 'I'), to accept this Offer in respect of those Broadspectrum Shares you must:

- complete and sign the enclosed Acceptance Form in accordance with the instructions on it; and
- return the Acceptance Form (using the enclosed reply paid envelope if you wish), together with all other documents required by the instructions on it, so that they are received before the end of the Offer Period at one of the addresses indicated on the Acceptance Form.

7.2 For CHES Holdings of Broadspectrum Shares (Holder Identification Number beginning with 'X')

If your Broadspectrum Shares are held in a CHES Holding (in which case your Holder Identification Number will commence with 'X'), to accept this Offer in respect of those Broadspectrum Shares you must either:

-
- instruct your Controlling Participant, in accordance with the sponsorship agreement between you and the Controlling Participant, to initiate acceptance of this Offer in accordance with Rule 14.14 of the ASX Settlement Operating Rules, so as to be effective before the end of the Offer Period; or
 - complete, sign and return the enclosed Acceptance Form (using the enclosed reply paid envelope if you wish) in accordance with the instructions on the Acceptance Form, together with all other documents required by those instructions, so that they are received before the end of the Offer Period at the address on the Acceptance Form. This will authorise Bidder to initiate, or alternatively to instruct your Controlling Participant to initiate, acceptance of this Offer on your behalf in accordance with Rule 14.14 of the ASX Settlement Operating Rules before the end of the Offer Period. You must ensure that the Acceptance Form (and the other required documents) are received in sufficient time for Bidder to give instructions to your Controlling Participant, and for your Controlling Participant to carry out those instructions, before the end of the Offer Period.

However, if you are the Controlling Participant in respect of your Broadspectrum Shares, to accept this Offer you must yourself initiate acceptance of this Offer in accordance with Rule 14.14 of the ASX Settlement Operating Rules before the end of the Offer Period.

8 Institutional Acceptance Facility

8.1 General

Ferrovial has established an institutional acceptance facility (the **Facility**) in relation to the Offer. The Facility is only open to professional investors under the Corporations Act (**Eligible Shareholders**). Ferrovial recognises that some of the Shareholders may be unable to accept the Offer, for example by reason of their investment mandates, until the Offer becomes or is declared unconditional. Accordingly, Ferrovial has established the Facility to enable Eligible Shareholders to indicate their intention to accept the Offer.

Shareholders who are not Eligible Shareholders cannot participate in the Facility. UBS Securities Australia Limited (the **Facility Agent**) will operate the Facility.

Eligible Shareholders who wish to participate in the Facility or who require further information may contact the Facility Agent by phone on + 61 9324 2928 or by email at nimesh.wijesooriya@ubs.com.

8.2 Operation of the Facility

The Facility will operate in the following way:

- Eligible Shareholders may lodge acceptance instructions (**Acceptance Instructions**) with the Facility Agent, in the form of either Acceptance Forms or directions to its custodian (**Custodian Directions**) to accept the Offer that demonstrates their intention to accept the Offer, together with a form appointing UBS Securities Australia Limited to act as the Facility Agent;
- the Facility Agent will not acquire a relevant interest in any of the Shares the subject of the Acceptance Instructions;
- the Facility Agent must deliver:
 - (i) the Acceptance Forms to:
 - (A) in the case of Issuer Sponsored Holdings, Computershare Limited (as Ferrovia's share registry); or

-
- (B) in the case of CHESS Holdings, to the relevant Controlling Participant;
and
- (ii) the Custodian Directions to the relevant custodian,
if and when the Facility Agent receives written notice from Ferrovia (**Confirmation Notice**) that:
- (iii) Ferrovia has declared the Offer free from all conditions set out in the Bidder's Statement that have not been fulfilled or waived; or
- (iv) Ferrovia will declare the Offer free from all conditions set out in the Bidder's Statement once all the delivered Acceptance Instructions are validly processed or implemented (as appropriate).

Ferrovia is under no obligation to give the Confirmation Notice to the Facility Agent. Eligible Shareholders are able to withdraw their Acceptance Instructions at any time prior to the Facility Agent receiving the Confirmation Notice from Ferrovia.

A copy of the appointment of the Facility Agent will be provided to certain Eligible Shareholders and may also be requested from the Facility Agent by phone on + 61 9324 2928 or by email at nimesh.wijesooriya@ubs.com.

8.3 Disclosure of Acceptance Instructions

Before 9:00am (Sydney, Australia time) on each Business Day, the Facility Agent will inform Ferrovia of the number of Shares in respect of which Acceptance Instructions have been received as at 7:30pm (Sydney, Australia time) on the previous Business Day.

Following receipt of this information from the Facility Agent, Ferrovia will disclose this information to the ASX by 9:30am (Sydney, Australia time) on the Business Day following any movement of at least 1% in the aggregate of the percentage of Shares subject to the Facility and the percentage of Shares in which Ferrovia and its Associates has a relevant interest, together with a breakdown of the aggregate amount between these two categories.

8.4 Consent

The Facility Agent has given, and has not at the date of this Eighth Supplementary Bidder's Statement withdrawn, its written consent to being named in this Eighth Supplementary Bidder's Statement.

9 Funding

According to documents filed with the ASX⁵, as at the date of this Eighth Supplementary Bidder's Statement, there are 512,457,716 Broadspectrum Shares on issue. In addition, a further 29,470,902⁵ Broadspectrum Shares could potentially be issued as a result of the vesting of all Broadspectrum Performance Awards.

The maximum number of Broadspectrum Shares which could be acquired by Ferrovia is therefore 541,928,618 Broadspectrum Shares. Accordingly, following the increase in Ferrovia's Offer Price to A\$1.50 for each Broadspectrum Share, the maximum Offer consideration which may be required by Ferrovia to settle acceptances under the Offer is A\$812,892,927 (**Revised Maximum Offer Consideration**).

Ferrovia S.A. has undertaken to Ferrovia to provide, or procure the provision of, funds to Ferrovia to satisfy the Revised Maximum Offer Consideration and all costs associated with the

⁵ Broadspectrum's Target's Statement dated 21 January 2016.

Offer. That undertaking is not subject to any conditions and no demand for repayment of any funds provided may be made during the period in which Ferrovial has an outstanding obligation to make payment under the Offer.

Ferrovial S.A. will source the necessary funds to be made available to Ferrovial to pay the Offer consideration (and costs associated with the Offer) from Ferrovial S.A.'s existing cash reserves and existing bank facilities. As at the date of this Eighth Supplementary Bidder's Statement, Ferrovial has a total funding capacity well in excess of the Revised Maximum Offer Consideration. As at 24 March 2016, this comprised:

- total undrawn lines of credit: €1,260.0 million; and
- total cash: €2,506.6 million,

which, in aggregate, is well in excess of the Revised Maximum Offer Consideration.

Details of Ferrovial's undrawn lines of credit, and the availability of facilities in excess of the Revised Maximum Offer Consideration, remain as set out in section 4.2 of the Bidder's Statement.

10 Future employment of employees

As set out in sections 3.3(b) and 3.4(b) in the Bidder's Statement, Ferrovial's intention is to maintain Broadspectrum's key management and the current level of employment in its operations. In addition, if Ferrovial acquires 50.01% of Broadspectrum Shares, Ferrovial intends to work with Broadspectrum's management team to implement appropriate employee incentive arrangements to replace the existing Broadspectrum Performance Award arrangements and any other short term incentive arrangements.

11 Additional Information

If you have any questions in relation to the Offer, please call the Offer Information Line on 1300 782 154 (from within Australia) or +61 3 0415 4131 (from outside Australia).

Yours sincerely



Santiago Olivares, Director

SIGNED on behalf of Ferrovial Services Australia Pty Ltd

Dated 6 April 2016

Ferrovial Services Australia Pty Limited

ACN 609 542 556

Return your Form:



To Your Controlling Participant:

Return this form directly to your stockbroker



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia

┌ 000002 000 BRSTKO
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

For all enquiries:



Phone:

(within Australia) 1300 782 154
(outside Australia) +61 3 9415 4131

Takeover Acceptance Form

CHES

Your form must be received with sufficient time to allow processing prior to the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("Offer") by Ferrovial Services Australia Pty Limited (ACN 609 542 556) ("Ferrovial") to acquire all of your fully paid ordinary shares ("Broadpectrum Shares") in Broadpectrum Limited (ACN 000 484 417) the terms of which are set out in the Replacement Bidder's Statement from Ferrovial dated 23 December 2015 as replaced or supplemented (the "Bidder's Statement"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Broadpectrum Limited register, as provided to Ferrovial.

The current address recorded by Ferrovial is printed above and overleaf. If you have recently bought or sold Broadpectrum Shares your holding may differ from that shown. If you have already sold all your Broadpectrum Shares, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your Broadpectrum Shares. You cannot accept the Offer for only some of your Broadpectrum Shares.

As your Broadpectrum Shares are in a CHES holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the Offer. If you do this, your Controlling Participant will provide you with details as to what they require in order to accept the Offer on your behalf. If you want Ferrovial to contact your Controlling Participant on your behalf, sign and return this form to the address above so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise Ferrovial and Computershare Investor Services Pty Limited ("CIS") to request your Controlling Participant to initiate acceptance of the Offer on your behalf.

By signing this form, you warrant to Ferrovial (and authorise Ferrovial to warrant on your behalf) that all of your Broadpectrum Shares are and will be fully paid and that you have full legal and beneficial ownership of the Broadpectrum Shares to which this form relates and that Ferrovial will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

You should allow sufficient time for your Controlling Participant or Ferrovial to initiate the acceptance of Ferrovial's Offer on your behalf. Neither Ferrovial or CIS will be responsible for any delays incurred by the process of requesting your Controlling Participant to accept the Offer.

Step 3: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney ("POA"), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a company, this form must be signed in accordance with the Corporations Act, either as:

- a sole director and sole company secretary **OR** a sole director (if no company secretary exists), **OR**
- two directors, **OR**
- a director and secretary.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of probate or letters of administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



X 2222222222

I ND

Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Controlling Participant Identifier:

Offer Details: Securityholding as at 8 December 2015:

2000

By accepting the Offer for ALL of your Broadspectrum Shares, you are accepting the Offer for ALL the Broadspectrum Shares as recorded by Ferrovial as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2 Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your Broadspectrum Shares. The consideration applicable is set out in the terms of Ferrovial's Offer.

STEP 3 Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by Ferrovial for Broadspectrum Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our Broadspectrum Shares as per the above instruction.

Individual or Securityholder 1

**Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)**

Securityholder 2

Director

Securityholder 3

**Director/Company Secretary
(cross out titles as applicable)**

Contact Name _____

Contact Daytime Telephone _____

Date ____ / ____ / ____

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Ferrovial. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Ferrovial or to third parties upon direction by Ferrovial where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Spain, Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2115 Melbourne
Victoria 3001 Australia

For all enquiries:



Phone:

(within Australia) 1300 782 154
(outside Australia) +61 3 9415 4131



┌ 000001 000 BRSTKO
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Takeover Acceptance Form

ISSUER

Your form must be received by the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("Offer") by Ferrovial Services Australia Pty Limited (ACN 609 542 556) ("Ferrovial") to acquire all of your fully paid ordinary shares ("Broadpectrum Shares") in Broadpectrum Limited (ACN 000 484 417) the terms of which are set out in the Replacement Bidder's Statement from Ferrovial dated 23 December 2015 as replaced or supplemented (the "Bidder's Statement"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Broadpectrum Limited register, as provided to Ferrovial. The current address recorded by Ferrovial is printed above and overleaf. If you have recently bought or sold Broadpectrum Shares your holding may differ from that shown. If you have already sold all your Broadpectrum Shares, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your Broadpectrum Shares. You cannot accept the Offer for only some of your Broadpectrum Shares.

By signing this form, you warrant to Ferrovial (and authorise Ferrovial to warrant on your behalf) that all of your Broadpectrum Shares are and will be fully paid and that you have full legal and beneficial ownership of the Broadpectrum Shares to which this form relates and that Ferrovial will acquire them free from all mortgages, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

Step 3: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney ("POA"), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a company, this form must be signed in accordance with the Corporations Act, either as:

- a sole director and sole company secretary **OR** a sole director (if no company secretary exists), **OR**
- two directors, **OR**
- a director and secretary.

Overseas Companies: Where the holding is in the name of an overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of probate or letters of administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Securityholding as at 8 December 2015:

2000

By accepting the Offer for ALL of your Broadspectrum Shares, you are accepting the Offer for ALL the Broadspectrum Shares as recorded by Ferrovial as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2 Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of your Broadspectrum Shares. The consideration applicable is set out in the terms of Ferrovial's Offer.

STEP 3 Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by Ferrovial for Broadspectrum Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our Broadspectrum Shares as per the above instruction.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact Name _____

Contact
Daytime
Telephone _____

Date / /

Privacy Notice

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