



29 April 2016

ASX Release

**Unity Mining Limited**  
**ABN 61 005 674 073**

**Corporate Details:**

ASX Code: UML

**Issued capital:**

1,143M Ordinary Shares  
1.624M Unlisted Perf. Rights  
43.2M Unlisted Options

**Directors:**

Non-Executive Chairman:  
Clive Jones

Acting Managing Director:  
Frank Terranova

Non-Executive Director:  
Gary Davison

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## Sale of Investment in GoldStone Resources

Unity Mining Limited (ASX : UML; "Unity") today announces that it has executed a Binding Agreement for Sale and Purchase of Shares with AIM Listed Red Rock Resources PLC ("Red Rock") for the sale of Unity's approximate 20% stake in AIM Listed GoldStone Resources Limited, for an amount of 225,000 Pounds Sterling (or approximately \$AUD 435,000 at the date of this announcement).

The sale of Unity's investment in GoldStone is scheduled to complete on 3 May 2016.

Unity will receive 50% of the sale consideration in cash with the remaining 50% to be in the form of fully paid shares in Red Rock, which are not subject to any escrow period.

On Completion, Unity will be issued with 21,315,971 fully paid shares in Red Rock.

In addition to this, Unity will also receive attaching options in Red Rock on a 1-for-1 basis to the shares issued.

Following Completion, Unity will consider its ongoing participation on the Gold Stone Board (currently Mr Kerry Parker).

**For further information contact**

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