

MARKET RELEASE

19 September 2016

Inca Minerals Limited

TRADING HALT

The securities of Inca Minerals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 21 September 2016 or when the announcement is released to the market.

Security Code: ICG

Jeremy Newman

Senior Adviser, ASX Listings Compliance (Perth)



19 September 2016

Jeremy Newman Senior Adviser, Listings (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152 – 158 St George's Terrace PERTH WA 6000

Email: tradinghaltsperth@asx.com.au; Jeremy.Newman@asx.com.au; Dale.Allen@asx.com.au

Dear Jeremy,

Inca Minerals Limited Request for Trading Halt

Inca Minerals Limited [ASX: ICG] requests a trading halt on ICG fully paid ordinary shares and provides the following information in relation to ASX Listing Rule 17.1:

- The trading halt is requested to assist ICG manage its continuous disclosure obligations pending an announcement by ICG regarding sampling assay results.
- The event expected to lift the trading halt is the release by ICG of an announcement concerning assay results from sampling at the Company's Riqueza project.
- ICG expects that the trading halt will cease upon the earlier of:
 - (a) Release of the anticipated announcement by ICG to the market; or
 - (b) Commencement of normal trading on 21 September 2016.
- ICG has no further information to disclose at this time.
- ICG is not aware of any reason why the request for a trading halt should not be granted.

Should you have any queries please contact me.

Yours faithfully

Dr Justin Walawski

Director & Company Secretary