

**333D PTY LTD
and Controlled Entities
A.B.N. 47 603 584 069**

**INTERIM FINANCIAL REPORT
FOR THE HALF-YEAR ENDED 31 DECEMBER 2015**

C O N T E N T S

Directors' Report
Auditor's Independence Declaration
Consolidated Statement of Profit or Loss and Other Comprehensive Income
Consolidated Statement of Financial Position
Consolidated Statement of Changes in Equity
Consolidated Statement of Cash Flows
Notes to the Financial Statements
Directors' Declaration
Independent Auditor's Review Report

**333D PTY LTD
And Controlled Entities
A.B.N. 47 603 584 069**

DIRECTORS' REPORT

Your Directors present their report together with the interim financial report of the consolidated entity for the half year ended 31 December 2015.

The names of Directors in office at the date of this report are:

- John Conidi
- Frank Pertile

The above named Directors held office during and since the end of the half-year.

Review of Operations

OVERVIEW

333D Pty Ltd reported revenue of \$81,366 for the half year ended 31 December 2015. An operating loss of \$233,861 was incurred mainly as a result of high operating costs without sufficient income being generated.

The Company's net asset position was \$137,029 as at the end of the reporting period and net cash outflow from operating activities of \$248,890.

The Company continued to search for business opportunities with a focus on strengthening and growing the business line and is anticipating to merge with other companies in order to grow the business.

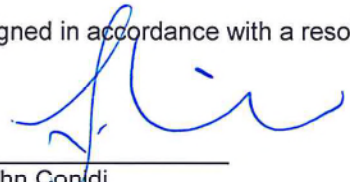
Significant changes in the state of affairs

There were no significant changes in the state of affairs of the consolidated entity during the financial half-year.

Auditor's Independence Declaration

A copy of the auditor's independence declaration as required under section 307C of the *Corporations Act 2001* is included in this interim financial report.

Signed in accordance with a resolution of the Board of Directors.



John Conidi
Director

Signed this 5 April 2016

RSM Australia Pty Ltd

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AUDITOR'S INDEPENDENCE DECLARATION

As lead auditor for the audit of the financial report of 333D and Controlled Entities for the half year ended 31 December 2015, I declare that, to the best of my knowledge and belief, there have been no contraventions of:

- (i) the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and
- (ii) any applicable code of professional conduct in relation to the audit.

A stylized blue ink signature that appears to read "RSM".

RSM AUSTRALIA PTY LTD

A blue ink signature that appears to read "R B Miano".

R B MIANO
Director

Dated: 5 April 2016
Melbourne, Victoria

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the Half-Year Ended 31 December 2015

	Notes	6 months to 31 December 2015 \$
Revenue		81,366
Cost of sales		(23,578)
Gross Profit		57,788
Other Income	4	337,026
Expenses		
Depreciation		(18,824)
Accountancy and audit expenses		(121,459)
Employee benefits expense		(215,504)
Finance cost		(2,335)
Consultancy		(112,773)
Other expenses		(157,780)
Profit/(Loss) Before Income Tax Expense		<u>(233,861)</u>
Income tax benefit/(expense)		-
Profit/(Loss) After Income Tax		<u>(233,861)</u>
Other comprehensive income		<u>-</u>
Total comprehensive income, net of tax		<u><u>(233,861)</u></u>

The accompanying notes form part of these financial statements

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

		31 Dec 2015	30 Jun 2015
	Note	\$	\$
Current Assets			
Cash and cash equivalents		297,192	211,097
Trade and other receivables		31,294	299,595
Inventory		16,326	-
Prepayments		8,773	352,123
Total Current Assets		<u>353,585</u>	<u>862,815</u>
Non-Current Assets			
Property, plant and equipment		79,369	87,676
Other financial assets	5	98,536	97,512
Deferred tax asset		-	323
Intangible assets		539,346	539,346
Total Non-Current Assets		<u>717,251</u>	<u>724,857</u>
Total Assets		<u>1,070,836</u>	<u>1,587,672</u>
Liabilities			
Current Liabilities			
Trade and other payables		540,330	647,715
Borrowings		372,147	539,942
Provisions		21,330	28,802
Total Current Liabilities		<u>933,807</u>	<u>1,216,459</u>
Non current liabilities			
Deferred tax liabilities		-	323
Total Non-Current Liabilities		<u>-</u>	<u>323</u>
Total Liabilities		<u>933,807</u>	<u>1,216,782</u>
Net Assets		<u>137,029</u>	<u>370,890</u>
Equity			
Issued capital		851,001	851,001
Retained earnings		(713,972)	(480,111)
Total Equity		<u>137,029</u>	<u>370,890</u>

The accompanying notes form part of these financial statements

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For The Half-Year ended 31 December 2015

	Issued Capital Ordinary	Retained Earnings	Total
	\$	\$	\$
Opening Balance at 1 July 2015	851,001	(480,111)	370,890
Net profit/(loss) for the year	-	(233,861)	(233,861)
Balance at 31 December 2015	<u>851,001</u>	<u>(713,972)</u>	<u>137,029</u>

The accompanying notes form part of these financial statements.

CONSOLIDATED STATEMENT OF CASH FLOWS

For the Half-Year Ended 31 December 2015

	Note	31 Dec 2015 \$
CASH FLOWS FROM OPERATING ACTIVITIES		
Receipts from customers		184,168
Payments to suppliers and employees		(769,632)
Interest received		492
Interest and finance costs paid		(451)
Income tax refund received		336,533
Net cash provided by/(used in) operating activities		<u>(248,890)</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for plant and equipment		(10,517)
Proceeds from sale of plant and equipment		-
Payment for financial assets		-
Proceeds from sale of financial assets		-
Loans provided		(912)
Payment for acquisition, net of cash acquired		-
Proceeds from release of security deposit		-
Net cash provided by/(used in) investing activities		<u>(11,429)</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from borrowings		79,870
Repayment of borrowings		(250,000)
Dividends paid		-
Proceeds from issue of shares		165,500
Share issue transaction costs		-
Net cash provided by/(used in) financing activities		<u>(4,630)</u>
Net increase/(decrease) in cash and cash equivalents held		(264,949)
Cash and cash equivalents at beginning of year		562,141
Cash and cash equivalents at end of year		<u>297,192</u>

The accompanying notes form part of these financial statements

1. SIGNIFICANT ACCOUNTING POLICIES

Basis of Preparation

Reporting Basis and Conventions

The financial report covers the consolidated entity of 333D Pty Ltd and controlled entities. 333D Pty Ltd is a private company and incorporated and domiciled in Australia.

The half-year financial report is a special purpose financial report prepared in accordance with the requirements of Corporations Act 2001 and Accounting Standard AASB 134: Interim Financial Reporting.

The half-year report does not include full disclosures of the type normally included in an annual financial report. It is recommended that this financial report be read in conjunction with the annual financial report for the year ended 30 June 2015.

The accounting policies applied by 333D Pty Ltd in this financial report are the same as those applied by 333D Pty Ltd in the consolidated financial report as at and for the year ended 30 June 2015.

Going concern

The financial statements have been prepared on the going concern basis, which contemplates continuity of normal business activities and the realisation of assets and discharge of liabilities in the normal course of business.

As disclosed in the financial statements, the consolidated entity incurred a loss of \$233,861 and had net cash outflows from operating activities of \$248,890 for the period ended 31 December 2015. As at that date the consolidated entity had net current liabilities of \$580,222.

The Directors believe that it is reasonably foreseeable that the consolidated entity will continue as a going concern and that it is appropriate to adopt the going concern basis in the preparation of the financial report after consideration of the following factors:

- Marketing and administration costs are constantly being monitored so that they are kept at minimal levels and certain marketing costs are of the discretion of management; and
- The Company in the past has been able to raise capital as and when required and the Directors believe it could do so in the future if it becomes appropriate to do so.

Comparatives

333D Pty Ltd and controlled entities (the Group) was incorporated on 7 January 2015, therefore there is no comparative information for the six month period up to 31 December 2014. However comparatives for the statement of financial position as at 30 June 2015 have been disclosed in this interim financial report.

2. EVENTS SUBSEQUENT TO REPORTING DATE

The Directors are not aware of any matter or circumstance not otherwise dealt with in the Directors' Report or the Financial Statements that has significantly or may significantly affect the state of affairs or operations of the consolidated entity in the future financial periods.

3. CONTINGENT LIABILITIES

There are no contingent liabilities as at 31 December 2015.

4. OTHER INCOME

31 Dec 2015

Refundable tax offsets received during the period	336,534
Interest income	492
	<u>337,026</u>

5. OTHER FINANCIAL ASSETS

Investment in 3D Graphtec Industries Pty Ltd	100
Other investments	96,824
Loan - 3D Graphtec Industries Pty Ltd	1,612
	<u>98,536</u>

333D PTY LTD

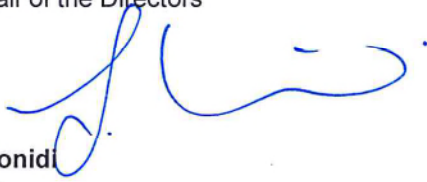
DIRECTORS' DECLARATION

The directors of the company declare that, in the opinion of the directors:

- (a) the attached financial statements and notes thereto are in accordance with the *Corporations Act 2001*, including:
 - (i) giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and of its performance for the half-year ended on that date; and
 - (ii) complying with Australian Accounting Standard AASB 134: *Interim Financial Reporting*; and
- (b) there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of the directors made pursuant to s.303(5)(a) of the *Corporations Act 2001*.

On behalf of the Directors



John Conidi
Director

Melbourne, Victoria

Dated: 5 April 2016

RSM Australia Pty Ltd

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INDEPENDENT AUDITOR'S REVIEW REPORT
TO THE MEMBERS OF
333D PTY LTD AND CONTROLLED ENTITIES

We have reviewed the accompanying half-year financial report of 333D Pty Ltd and Controlled Entities which comprises the consolidated statement of financial position as at 31 December 2015, the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes comprising a summary of significant accounting policies and other explanatory information, and the directors' declaration of the consolidated entity comprising the company and the entities it controlled at the half-year end or from time to time during the half-year.

Directors' Responsibility for the Half-Year Financial Report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including: giving a true and fair view of the company's financial position as at 31 December 2015 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*. As the auditor of the company, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we have complied with the independence requirements of the *Corporations Act 2001*. We confirm that the independence declaration required by the *Corporations act 2001*, which has been given to the directors of 333D Pty Ltd, would be in the same terms if given to the directors as at the time of this auditor's report.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of 333D Pty Ltd is not in accordance with the *Corporations Act 2001* including:

- (a) giving a true and fair view of 333D Pty Ltd financial position as at 31 December 2015 and of its performance for the half-year ended on that date; and
- (b) complying with Accounting Standard AASB 134 *Interim Financial Reporting* and *Corporations Regulations 2001*.

Emphasis of Matter

Without qualifying our review, we draw attention to Note 1 in the financial report which indicates that the 333D Pty Ltd incurred a net loss of \$233,861 for the period ended 31 December 2015 and, as of that date, 333D Pty Ltd had net current liabilities \$580,222.

These matters as set forth in Note 1, indicate the existence of a material uncertainty which may cast significant doubt about the company's ability to continue as a going concern and, therefore, whether it will realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial report.



RSM AUSTRALIA PTY LTD



R B MIANO
Director

Dated: 6 April 2016
Melbourne, Victoria