

Notice reference number: 0709.16.06

Notice date: 20/06/2016

What's this about?

Effective date: 22/06/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

DroneShield Limited – Admission and Commencement of Official Quotation

Description

DroneShield Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Monday, 20 June 2016.

Official quotation of the Company's securities will commence at 11.00am Australian Eastern Standard Time ("AEST") on Wednesday, 22 June 2016.

The Company raised \$7,000,000, pursuant to the offer made under the prospectus dated 27 April 2016 issued by the Company, by the issue of 35,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 35,000,000 fully paid ordinary shares
35,000,000 options exercisable at \$0.22 each, expiring on 14 June 2018

ASX Code: DRO
DROO

Time: 11:00am AEST (9:00am AWST) on Wednesday, 22 June 2016

ASX Trade Abbreviation: DRONE

ISIN: AU000000DRO2

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 25
145 Stirling Highway
Nedlands WA 6009

Tel: +61 8 9389 3160
Website: www.dronesield.com

Principal Place of Business: Suite 25, 145 Stirling Highway
Nedlands WA 6009

Company Secretary: Ms Erlyn Dale

Share Registry: Automic Registry Services
Suite 310, 50 Holt Street
Surrey Hills NSW 2010

Tel: 1300 288 664
Fax: +61 8 9321 2337

<u>Balance Date:</u>	31 December.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 3.15 on page 27 of the Company's prospectus dated 27 April 2016 ("Prospectus").
<u>Activities:</u>	The Company's business is developing and selling proprietary hardware and software for acoustic detection of small unmanned aerial devices (also known as "drones").
<u>Restricted Securities</u>	<p>100,000,001 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>19,700,000 unquoted options exercisable at \$0.30 each, expiring on 14 June 2019 (or on the third anniversary of the date of their vesting) will be escrowed for a period of 24 months from the date of official quotation.</p> <p>10,000,000 unquoted options exercisable at \$0.22 each, expiring on 14 June 2019 will be escrowed for a period of 24 months from the date of official quotation.</p> <p>45,000,000 unquoted performance shares as set out at section 12.6 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p>
<u>Unquoted Securities:</u>	<p>21,450,000 unquoted options exercisable at \$0.30 each, expiring on 14 June 2019, or on the third anniversary of the date of their vesting.</p> <p>10,000,000 unquoted options exercisable at \$0.22 each, expiring on 14 June 2019.</p> <p>45,000,000 performance shares.</p>

What do I need to do and by when?

Instructions

For further details please see the Prospectus and the Company's website.

Need more information?

For further information, please refer to the Company's prospectus dated 20 May 2016.

Issued by

Sandra Wutete

Contact Details

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Disclaimer