

**PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED**

ACN 601 406 419

All Registry communications to:
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Telephone: +61 1800 421 712
Facsimile: +61 2 9287 0303
ASX Code: PIC
Email: pic@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

8 August 2016

The Companies Office
ASX Limited
Level 6
Exchange Centre
20 Bridge St
SYDNEY NSW 2000

Dear Sir/Madam

CHANGE OF ADDRESS OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

In accordance with ASX Listing Rule 3.14, Perpetual Equity Investment Company Limited (the Company) (**ASX: PIC**) wishes to advise that the Company's Registered Office and Principal Place of Business has changed to:

Level 18
123 Pitt Street
Sydney NSW 2000

The Company's postal address, telephone and facsimile numbers remain unchanged, as do the Company's email and website addresses.

Yours sincerely

Sylvie Dimarco
Company Secretary