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## Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme PRESCIENT THERAPEUTICS LIMITED (PTX)

ACN/ARSN 006 569 106

#### 1. Details of substantial holder(1)

Name Regal Funds Management Pty Limited

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the

substantial holder on 18/07/2016

The previous notice was given to the company on 24/06/2016

The previous notice was dated 23/06/2016

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Previous notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	16,976,352	9.90%	18,365,241	8.78%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Conside ration given in relation	Class and number of securities affected	Person's votes affecte d	
24/06/2016	Regal Funds Management	BUY	\$0.09 / share	1,388,889 ORDINARY	1,388,889	
18/07/2016	Regal Funds Management Pty Limited	Shares being diluted by >1% due to the placement of shortfall securities pursuant to Appendix 3B	N/A	N/A	N/A	

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	18,365,241 ORDINARY	18,365,241

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## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
Not Applicable		

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Philip King	Level 47-Gateway, 1 Macquarie Place, Sydney NSW 2000

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print name Stephen Baldwin

capacity Alternate Director for Phil

sign here

SHM.

date 29,7 , 16