

ASX Announcement

G8 Education Limited
(ASX:GEM)



19 May 2016

G8 Education Limited completes Series 003 Notes Issue

G8 Education Limited (ASX: GEM) is pleased to announce that it has raised S\$270,000,000 pursuant to its third issue of unsecured notes ("**Series 003 Notes**") under its S\$600,000,000 Multicurrency Debt Issuance Programme established on 2 May 2014 ("**Programme**").

DBS Bank Ltd. is the Sole Arranger for the Programme and Sole Lead Manager and Bookrunner for the Series 003 Notes.

The terms and conditions of the Series 003 Notes are set out in the updated Information Memorandum dated 26 April 2016 ("**Updated Information Memorandum**").

The Notes are now listed and trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

As announced to the market on 10 May 2016, the funds raised through the issue of these Series 003 Notes will be used to finance the tender offer and consent solicitation exercise launched and announced by the Company on 26 April 2016.

ENDS

Chris Scott

Managing Director