

31 August 2016

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE

Xenith IP Group Limited (**Company**) is pleased to confirm that it has issued a total of 2,064,634 fully paid ordinary shares at \$3.35 cents per fully paid ordinary share on 29 August 2016 pursuant to a placement to professional and sophisticated investors announced on 23 August 2016 (**Placement Shares**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**) (and paragraph 7(f)(i) of ASIC Class Order 09/425 in relation to the Share Purchase Plan previously announced on 23 August 2016), the Company provides notice to the ASX that:

1. it has issued the Placement Shares, and will make offers to issue fully paid ordinary shares in the Company under the Share Purchase Plan previously announced on 23 August 2016, without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
3. as at the date of this notice, the Company confirms that there is no information that is 'excluded information' (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

An Appendix 3B with respect to the issue of the Placement Shares has been lodged separately with the ASX on 29 August 2016.

Signed for and on behalf of Xenith IP Group Limited



Sibylle Krieger
Chairman

Doc ID 363928723/v2