



MARKET RELEASE

19 May 2016

Metallum Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Metallum Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: MNE

Ben Tippet

Adviser, Listings Compliance (Perth)



19 May 2016

Ben Tippet
Australian Securities Exchange
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Ben

VOLUNTARY SUSPENSION: METALLUM LIMITED

Metallum Limited herewith requests that its securities be suspended from trading prior to the commencement of trading today, 19 May 2016, pursuant to Listing Rule 17.2. The suspension is requested by the Company pending the release of a material acquisition.

The Company expects to make an announcement in relation to the proposed acquisition on or around 23 May 2016. ASX has advised that Metallum will remain in suspension until re-compliance with the ASX Listing Rules as they relate to the proposed material acquisition.

The Company is not aware of any reason why the suspension should not be granted and is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in black ink that reads "Shannon Coates".

Shannon Coates
Company Secretary

SUITE 5, 62 ORD STREET, WEST PERTH, WESTERN AUSTRALIA 6005
TELEPHONE 08 9322 4328 FACSIMILE 08 9322 5230
www.metallum.com.au